# **USER GUIDE**

**Medit Link** 



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## Introduction

#### **Medit Link**

Medit Link is a collaborative tool designed to facilitate communication between clinics and labs to provide an optimized workflow for each party.

It offers differentiated features based on the type and permissions of each account. The program provides a user-friendly user interface for managing the workflow, from scanning with oral and model scanners, ordering cases, and designing and producing prostheses.

Medit Link consists of a web service and a computer application.

#### **Service Overview**

		Web	Арр
		<ul> <li>Register and manage the account</li> <li>Search</li> <li>Search and manage partners</li> <li>Share cases via Web Viewer with a sharable link</li> <li>Access cases made from the App</li> <li>Manage orders</li> </ul>	<ul> <li>Enter form information</li> <li>Scan</li> <li>Place/receive orders and make payments</li> <li>Link with CAD</li> <li>Manage patients</li> </ul>
Clinic	Admin	Search and manage partners and your organization, manage payment information, and share cases.  - Dashboard  - Case Box  - Order Box  - Case Talk  - Partners  - Membership  - Payment  - My Info	Enter form information, scan, link with CAD, place orders, make payments, and manage patients.  - Dashboard  - Case Box  - Order Box  - Case Talk  - App Box  - Trash Box  - Patient Management
	Member	- Case Box - Case Talk - My Info	<ul><li>Case Box</li><li>Case Talk</li><li>App Box</li><li>Trash Box</li></ul>
Lab	Admin	Search and manage partners and your organization, manage payment information, and share cases.  - Dashboard  - In Box  - Work Box  - Case Talk  - Partners  - Membership  - Payment  - My Info	Enter form information, scan, link with CAD, and receive/manage orders.  - Dashboard  - In Box  - Work Box  - Case Talk  - App Box  - Trash Box
	Member	- Work Box - Case Talk - My Info	<ul><li>Work Box</li><li>Case Talk</li><li>App Box</li><li>Trash Box</li></ul>

#### **i**Note

The following service is not available on Medit Link China.

Payment

#### **Cloud Service**

Medit Link supports the automatic upload/download of databases and files through AWS (Amazon Web Services).

The data stored in the cloud is automatically synchronized to the computers of multiple users in the organization so that they can access the same data from any computer at any time. Cloud-based backup and recovery keep all your data safe. It keeps your data safe even in case of data loss due to sudden computer failure.

The cloud service allows partnered dentists and labs to quickly share data without the hassle of emailing or manually transferring the scans. All data including patient information is securely encrypted, stored, and transmitted. Medit complies with medical laws and regulations like HIPAA and GDPR.

#### **Workflow Management Platform with Ordering System**

Medit Link offers its own ordering and payment system.

- Medit Link allows you to create contracts between dentists and dental laboratories and share data quickly and easily.
- You can check and manage the ordering status.

Credit card-backed system works with payment modules of online payment platforms, such as Stripe (www.stripe.com) and I'mPort (http://www.iamport.kr), making payment services easy and convenient.

#### iNote

The following service is not available on Medit Link China.

Payment

# **System Requirements**

#### **i**Note

Please refer to the system requirements for Medit Scan for Clinics and Medit Scan for Labs if you want to use the scanning software with your scanner.

# **System Requirements for Windows**

	Laptop & Desktop
CPU	Intel Core i5 2.6 GHz or higher
RAM	16 GB or higher
Graphics	NVIDIA GeForce GTX 760 (2GB) or higher / or equivalent AMD video card
os	Windows 8 64 Bit (unavailable in 32 Bit) or higher

# **System Requirements for macOS**

	Mac
Processor	M1 with 8-core, 7-core GPU, 16-core Neural Engine
RAM	16 GB or higher
OS	Monterey 12

# System Requirements for Web Service

#### **Recommended for Browsers**

	Browsers
PC	Chrome, Firefox, Safari, Edge (Chromium)
Android	Chrome, Firefox
iOS	Safari, Chrome, Firefox

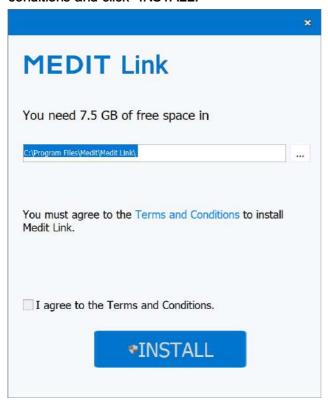
## **Minimum for Mobile Devices**

	Android	iOS
Device	Galaxy S7 equivalent or higher	iPhone 7 equivalent or higher
os	Android 7.1 Nougat	iOS 11.0
RAM	3 GB or higher	2 GB or higher
AP	Above Snapdragon 710	A10 Fusion

#### Installation on Windows

Medit Link is installed as a package with scan acquisition programs - Medit Scan for Clinics and Medit Scan for Labs.

- 1. Run Medit\_LinkSetup.exe.
- 2. Select a language for installation.
- 3. Select the folder to install Medit Link. Please read and agree to the license terms and conditions and click "INSTALL."



- 4. Make sure that the scanner cable is disconnected from the computer before proceeding to the next step. The installation may not proceed if the scanner is connected to your PC.
- 5. The program will be installed automatically and may take a few minutes. Do not turn off or unplug your PC until the installation is complete.



6. Please restart your PC after the installation is complete. You can proceed without restarting the PC if you do not have the scanner.



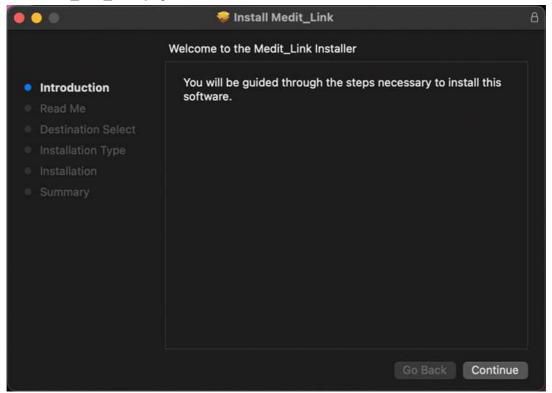
#### **i**Note

If you do not restart your PC after the installation is complete, the scanner may not function properly.

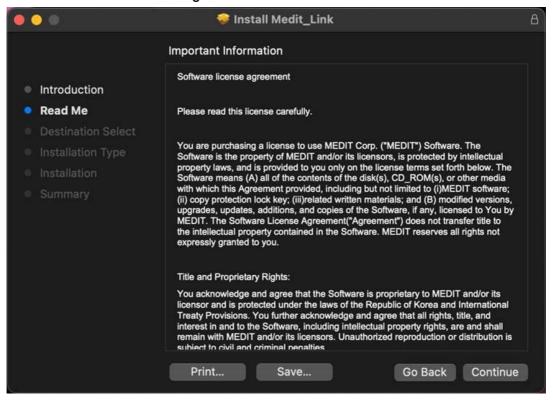
#### Installation on macOS

Medit Link is installed as a package with Medit Scan for Clinics.

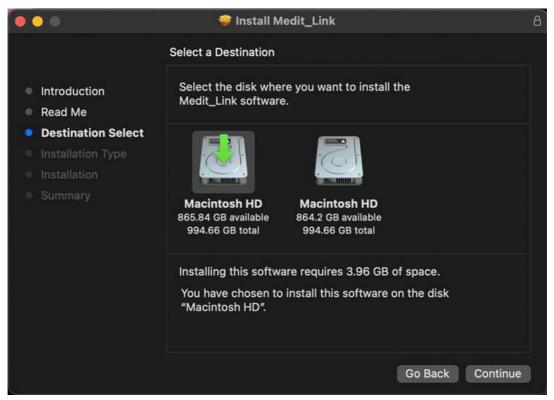
1. Run Medit\_Link\_x.x.x.pkg and click "Continue."



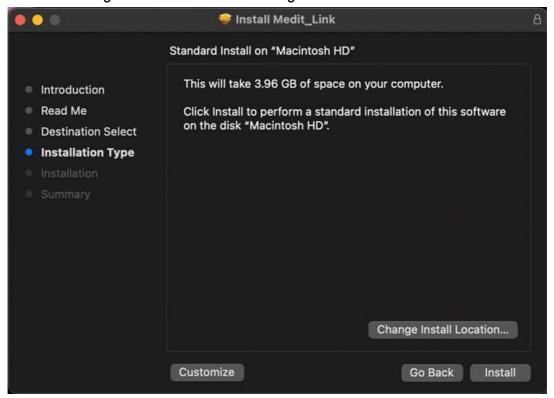
2. Read the End User License Agreement and click "Continue."



3. Select the disk to install and click "Continue."



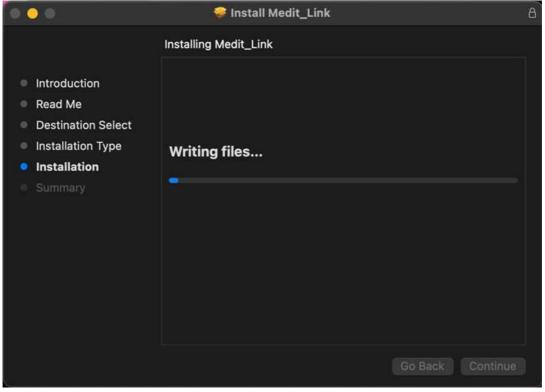
4. Click the "Change Install Location..." to change the installation destination.



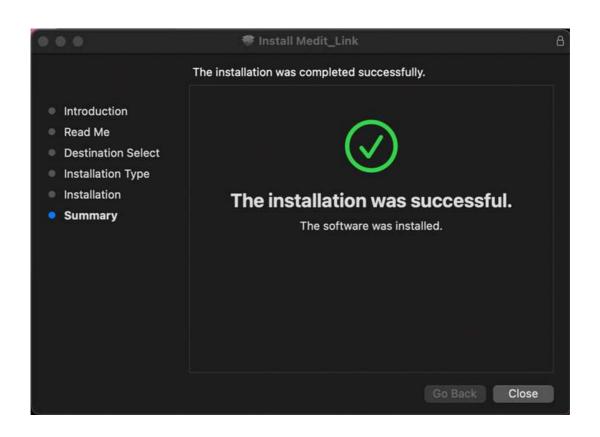
5. Click "Install" and type your Mac password to allow installation if requested.



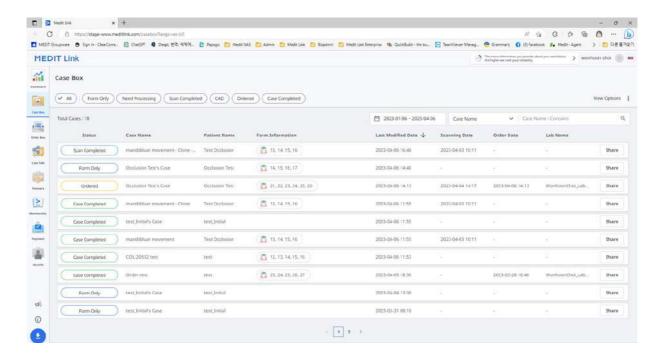
6. Wait until the installation is completed.



7. Click "Close" to exit the installation window.



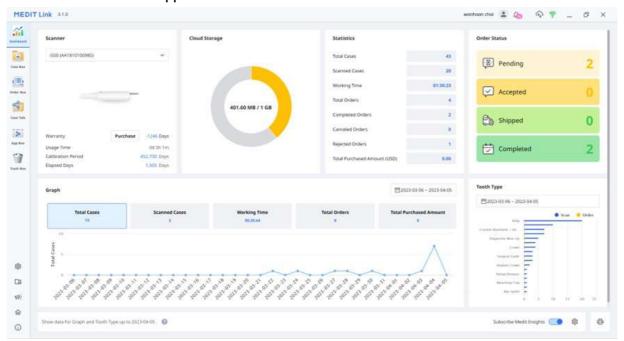
#### Overview



#### **Dashboard**

#### **Dashboard Overview**

You can view the statistics for the entire work done on Medit Link in visualized graphs and charts – both in the Medit Link App and Web.



Graphs and charts in the dashboard show statistics for the entire work done in Medit Link.

Scanner	Provide information about the active scanners, including warranty, scanner usage time, calibration interval, and calibration elapsed time.
Cloud Storage	Display the total capacity of the cloud and the amount in use.
Statistics	Provide statistics on cases based on job status.
Order Status	Provide statistics on cases based on order status.
Graph	Graph job information by period.
Tooth Type	Provide statistics on the number of scans and orders by treatment information.

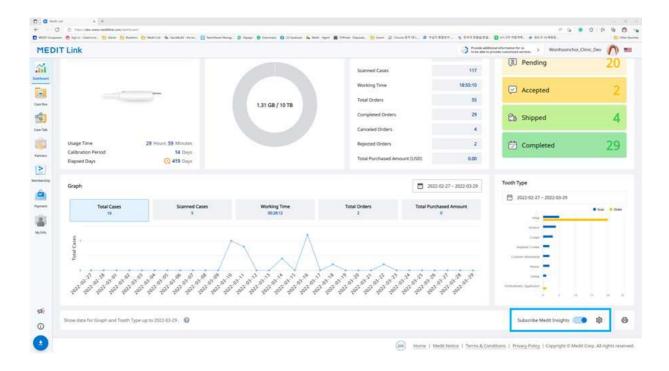
#### **Medit Insights**

Medit Insights is a reporting service that helps you analyze your usage statistics.

#### **i**Note

The following service is not available on Medit Link China.

Medit Insights



#### **Subscribe Medit Insights**

You can receive a report email on the second day of every month. No additional sign-up process is required. Just enable "Subscribe Medit Insights."

If you don't use the email address you used for the Medit Link account, you can set another email address to receive Medit Insights.



On the second of every month, you will receive an email with statistics as shown below.



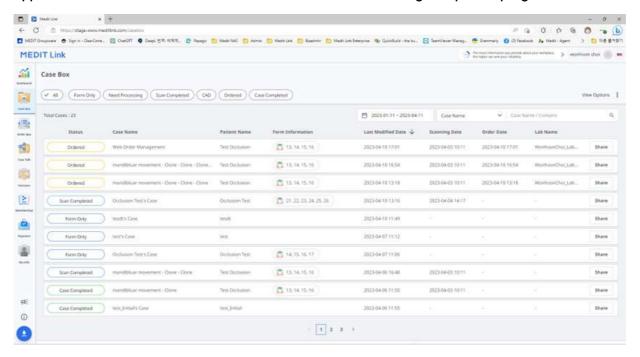
Banner	Medit provides useful tips and information here.  * If you don't want to see the banner, uncheck the Marketing and Promotion Agreement check box in My Info > My Account.
Statistical Information	The statistics information is displayed, such as scanning time, created cased, most ordered lab, etc.
Medit Link Download	The button provides the download link of the Medit Link.
Dashboard	All statistical information is based on your Dashboard information. You can see more details in Dashboard.

#### **Unsubscribe Medit Insights**

Disable "Subscribe Medit Insights" in Dashboard or click "Unsubscribe" in the received email.

#### Case Box/Work Box

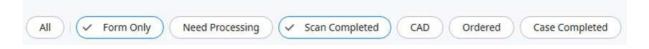
The Case Box (Clinic) or Work Box (Lab) shows all cases the user has created on the Medit Link application. You can see files via a web browser without installing a separate program.



## **Case Filtering**

#### Filter by status

You can filter cases based on their status.



- The user can click the status they want to view. The browser will display only cases with the chosen status.
- The user can select multiple statuses at once.

The following status type is provided based on account type:

Case Box (Clinic)	All / Form Only / Need Processing / Scan Completed / CAD / Ordered / Case Completed
Work Box (Lab)	All / Form Only / Need Processing / Scan Completed / CAD / Done

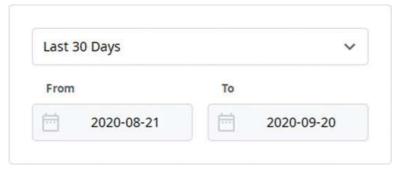
#### Filter by duration

You can filter and display cases that were last modified within your set period.

1. Click the duration filter.



#### 2. Select the range.



- · All: Shows all cases.
- Custom Range: Specify start and end dates to display cases modified within that period.
- Today: Show cases last modified today.
- Yesterday: Show cases last modified with yesterday's date.
- Last 7 days: Show cases last modified during the last 7 days, excluding today.
- Last 30 days: Show cases last modified during the last 30 days, excluding today.
- Last 90 days: Show cases last modified during the last 90 days, excluding today.
- This Month: Show this month's cases.
- Previous Month: Show the previous month's cases.

The case list will be updated in real time with the cases created or last modified within the selected duration.

#### Filter by Search

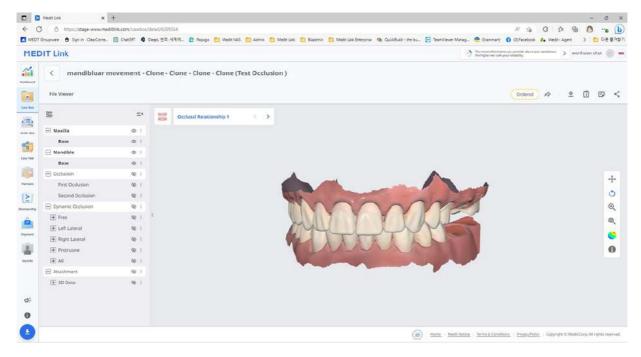
You can leverage search capabilities to search for the required information easily and quickly.



#### Search options based on clinic/lab account:

Case Box (Clinic)	Case Name, Patient Name, Patient ID, Lab Name
Work Box (Lab)	Case Name, Patient Name, Clinic Name, Order ID

#### **Case Details**



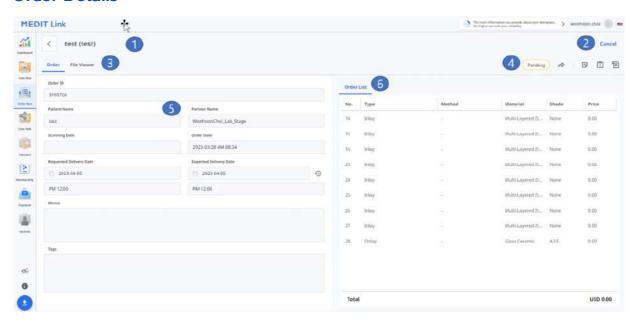
The following case management tools are provided in Case Box/Work Box.

	Case Status	Show the status of the case.
$\Rightarrow$	Go to Detail	Provide a shortcut for the same case in another box (Case Box $\leftrightarrow$ Order Box; In Box $\leftrightarrow$ Work Box).
$\overline{\Phi}$	Download	Download files in the case to the local PC.
î	Case Information	Review case details and save them as a PDF or print them out.
<b>=</b>	Memo & Tags	Add a memo or tags when registering or ordering a case. Use them to communicate any additional or supplementary information about the case to your partners.
<	Share	Create a link for sharing. Users with the shared link can access the 3D data in a browser such as Chrome, Firefox, or Safari without installing additional programs.

#### Order Box/In Box

The Order Box (Clinic) or In Box (Lab) shows ordered cases on the Medit Link application.

#### **Order Details**



- 1 Show case name and patient name.
- 2 Provide functions for order management (accepting/canceling; delivering/receiving).
- 3 Show available tabs: Order, File Viewer
- Show functions for managing cases and files: case status, shortcuts for detailed information, case information, memo & tags, etc.
- Show the detailed information for the order including the order number, patient name, partner name, scanning date, order date, delivery date, and memo & tags.
- 6 Show the ordered product information and delivery status.

#### Tabs in Order Box/In Box

Order	File Viewer
Check the detailed information for the order, such as order ID, patient name, account name, scanning date, order date, delivery date, memo, and tags.	View files generated by scan/CAD operations. The file viewer displays and manages the acquired or attached 3D models and 2D images.

#### Case Talk

Cases created in the Medit Link can be shared with specific people you specify, anyone with the shared link or registered members of Medit Link.

The user can see a list of all shared cases through "Case Talk" in Medit Link App and Medit Link Web.

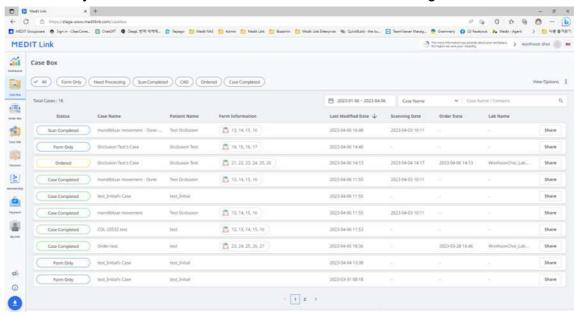


Shared cases can be viewed via a web browser without installing a separate program, enabling easy communication over the 3D data on various devices.

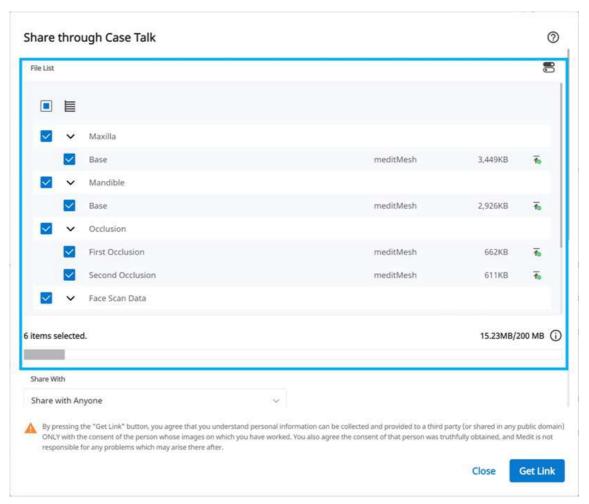
#### **Creating a Case Talk**

You can create a shared link to a case that was created in Case Box/Work Box.

1. Find a case you want to share and click the "Share" button on the right.

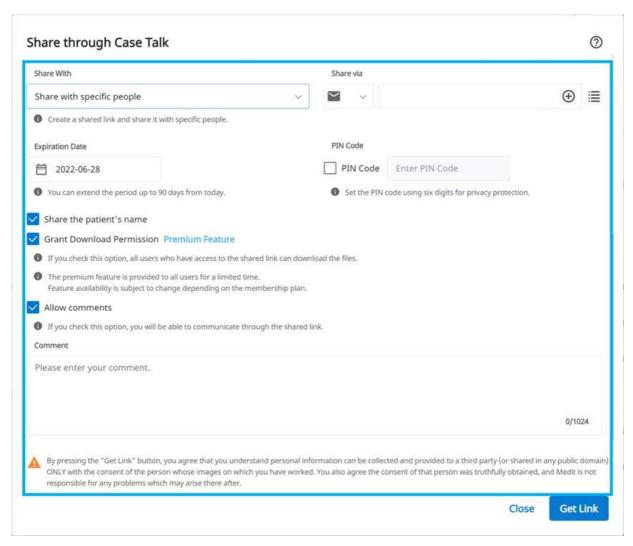


2. Select the files you want to share.



- 3. Set the sharing permission type and sharing options.
- 4. Click "Get Link" to create a shared link.

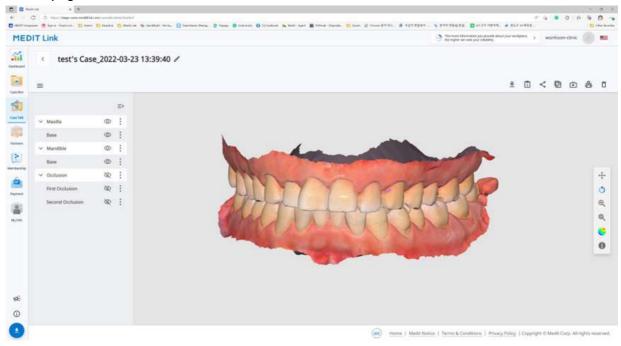
Setting the sharing permission type and sharing options



Share With	<ul> <li>Share with anyone Creates a shared link. You can share the files with anyone.</li> <li>Share with specific people Creates and sends a shared link to specific people.</li> </ul>
Share via	If you select "Share with specific people," you can share the link with specific people in various ways.  • Email Address • SMS • Partners
Expiration Date	Set the expiration date for the link. After the link expires, the people you shared it with will no longer have access to files. You can extend the expiration period up to 90 days from today.
PIN Code	Set a 6-digit access code to ensure data security.
Share the patient's name	If you check this option, all people with the link will see the patient's name.
Grant Download Permission	If you check this option, all users with the link can download the files.
Allow comments	<ul> <li>If you check this option, you will be able to communicate through the shared link.</li> <li>If you uncheck the option, the recipient can only view your comments but will not be able to add their own.</li> </ul>
Comment	You can leave a message in the comment section.

#### **Case Talk details**

You can see files in the shared case. The following functions are available on the Case Talk details page.



$\overline{\Phi}$	Download	Download all the files in this case to the local PC.
	Case Information	Show detailed information about the case.
<	Share	Modify the share setting.
	Copy Link	Copy the shared link to the clipboard. The copied link shows the shared files on your web browser.
Ď	Live	Share your screen with the connected users. The screen sharing is synchronized with the connected users.
: <u>6</u>	Attendees	Show all users who are accessing the shared link.
Ō	Delete	Delete the shared link. The deleted shared link is no longer accessible.

#### **i**Note

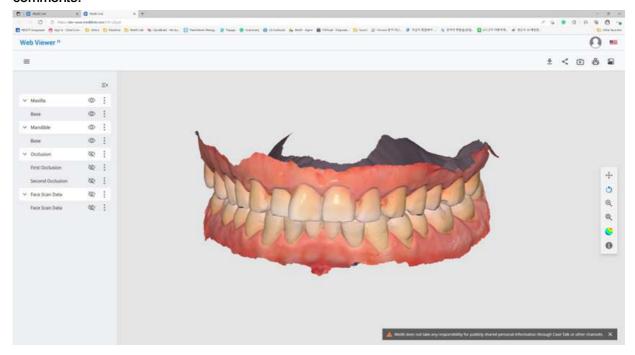
The following services are not available on Medit Link China.

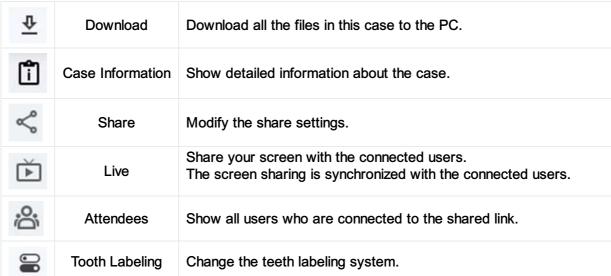
- Live
- Attendees

#### **Web Viewer**

You can view shared data through Case Talk in a web browser.

It is possible to communicate with the people who have access to the link using annotations and comments.





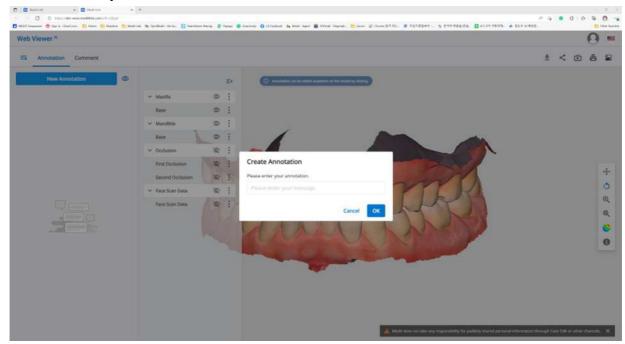
#### **i**Note

The following services are not available on Medit Link China.

- Live
- Attendees

#### **Annotation**

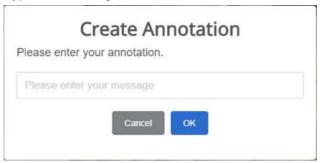
You can add annotations to a specified location on the 3D model. Anyone with the link can view the annotations you add.



#### iNote

The following service is not available on Medit Link China.

- Annotation
- 1. Find the menu icon in the top left corner and select the "Annotation" tab. Use the "New Annotation" button to add an annotation anywhere on the data with a click.
- 2. Type the message, then click "OK" to save it.



3. You can use annotations as a simple communication channel. Click the created annotation to enter a reply and hit "Send."



#### **Comments**

You can communicate with users who have access to the link through the "Comment" tab in the Web Viewer menu.

#### **i**Note

The following service is not available on Medit Link China.

Comment

#### Real-time screen sharing

You can share your screen in real-time.

#### **i**Note

The following service is not available on Medit Link China.

- Live
- 1. Click "Live" to share your Web Viewer screen with the connected users.



- 2. Click "OK" to start sharing your screen.
- 3. Other people who have accessed the link must accept the screen sharing.
- 4. The screen of the user who initiated screen sharing is displayed in sync with the screen of the person who received the request.

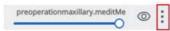
#### **Data Tree**

All data is grouped and displayed according to attributes in the data tree. You can show or hide data, adjust opacity, and so on.

#### **Data Tree Controls**

Show/Hide	Click the 'eye' icon to show or hide data from the view. Control data visibility as a group or individual file.	
Opacity	Hover the mouse over a visible element to see the opacity slide bar. Adjust the slider to change the transparency of your data.	
2,2333	preoperationmaxillary.meditMe	

The extended menu is provided on the right side of each Data Tree element. It includes the following options:



Extended Menu

- Show This Only: Hide all other data except for the current one.
- Hide: Hide the current data.
- Duplicate: Clone data within the current case.
- Export: Save data to a local PC.
- Delete: Delete the current data or data group.

#### **3D Model Controls**

<b>†</b>	Pan		Move the model.
0	Rotate		Rotate the model.
Φ.	Zoom In/Out		Zoom in and out on the model.
Q	Zoom Fit		Position the model in the center of the screen.
<b>6</b>	Model Display Mode	Texture On	Show data in real texture colors.
•		Texture Off	Show data in a single color.
	Grid Settings (mm)	Grid On	Show the grid in the background.
		Overlay On	Overlay the grid over the model.



Grid Off

Hide the grid.

## **Partners**

You can search for potential partners to request a partnership and view the list of current partners and partners with contracts.

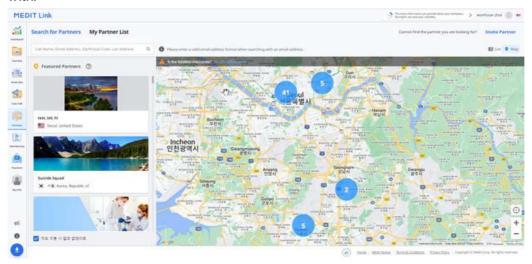
#### **i**Note

Services using Google Maps are not available on Medit Link China.

#### Search for Partners

You can search for Medit Link users based on their business name and/or address.

In the search results, you can send a partnership request to an organization you want to work with.



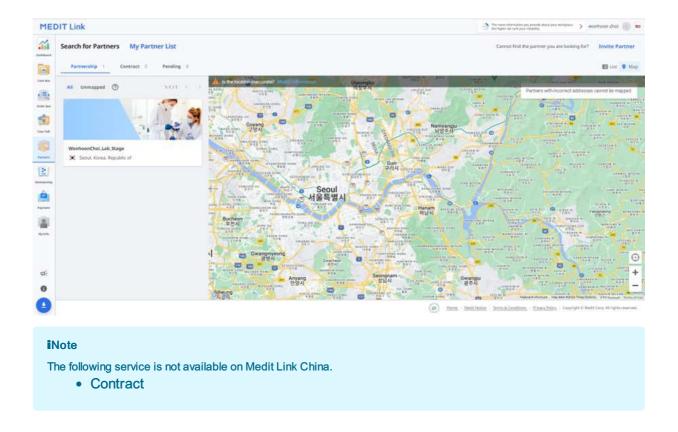
#### My Partner List

You can review your current partnerships and contracts with all your existing partner businesses in My Partner List.

#### How is a contract different from a partnership?

Once you partner with a business, you can request to make a contract with that organization.

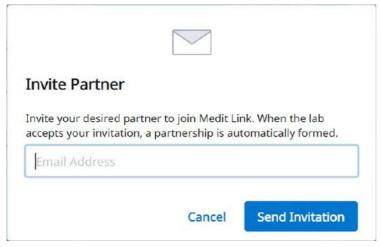
• If your partner accepts your contract request, you can proceed with payment for the placed orders.



#### **Partner Invitation**

If you have an organization you want to work with, you can invite them to join Medit Link. The partnership will be automatically formed once they accept the invitation.

- 1. Click "Invite Partner" in the top left of your screen.
- 2. Enter the email address of the vendor you want to work with and send them an invitation with a partnership request.



3. Once the invited organization accepts the invitation and signs up for Medit Link, the partnership will be automatically established.

# **Membership**

Medit Link's membership policy aims to establish a more extensive digital environment, gradually expanding to provide various services based on the cloud platform.

We aim to provide our customers with a more consistent and personalized experience with our new membership policy.

There are two membership plans available:

#### Standard

- Free standard plan for all signed-in users
- 1 GB cloud storage
- For new users

#### **Premium**

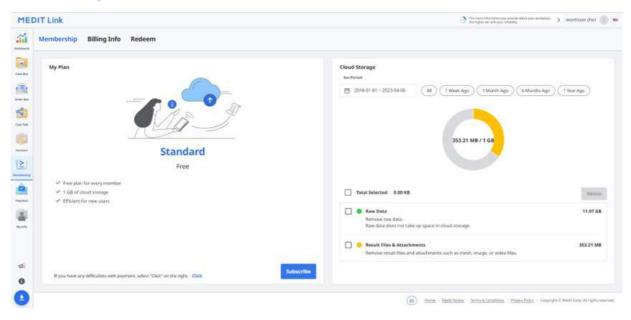
- Paid plan
- 10 TB cloud storage
- For users with many cases and various data
- · One-month free trial

	Standard	Premium
Cloud Storage	1 GB	10 TB
Monthly Fee	Free of charge	\$0.99/month
* Cloud Storage does not calculate the space taken up by Raw Data.		

#### **i**Note

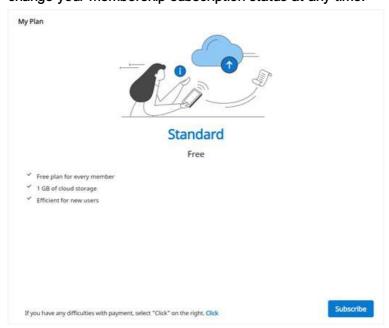
The membership plans will be available on Medit Link China. You can get the Premium plan for free until the official release of the feature.

#### Membership



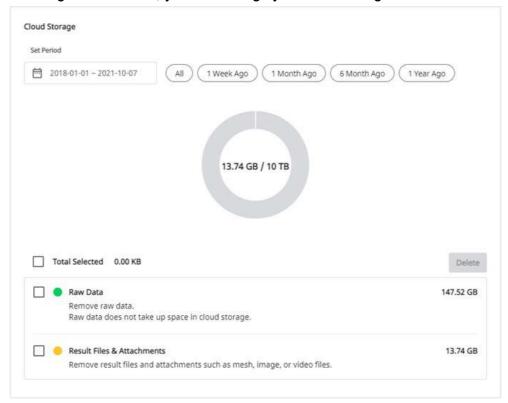
#### My Plan

In the left-side section, you can see what membership plan you currently have. Here you can also change your membership subscription status at any time.



#### **Cloud Storage**

In the right-side section, you can manage your cloud storage.



Set the specific period to delete data created within that time frame.
All: See all files.
1 Week Ago: See the files that have passed a week after creating.

- 1 Month Ago: See the files that have passed a month after creating.
- 6 Months Ago: See the files that have passed six months after creating.
- 1 Year Ago: See the files that have passed a year after creating.

Set Period

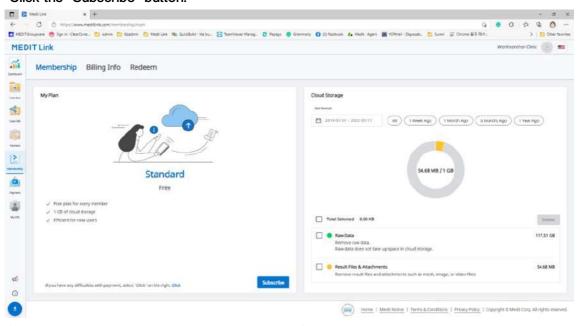
Raw Data	The raw data does not take up space in the cloud storage, so it will not be in the pi-chart. But you can manage the raw data from here if needed, e.g., delete it to protect the patient's private information, etc.
Result & Attachment	The result and attachment files take up space in the cloud. If the cloud is full, you can secure more storage space by removing unnecessary files.
Delete	Remove selected files from the cloud storage to free up space.

#### **Subscribe**

If you are currently on the Standard plan or the Premium plan with a redeem code, you can subscribe to the Premium membership.

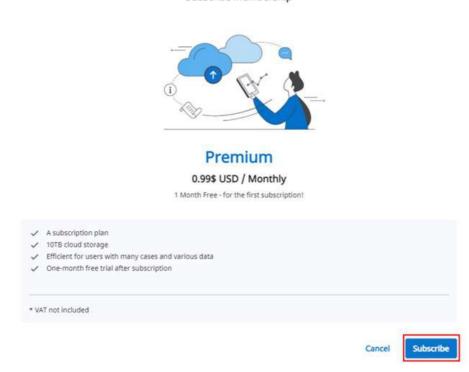
The payment is completed through Stripe service (www.stripe.com).

1. Click the "Subscribe" button.

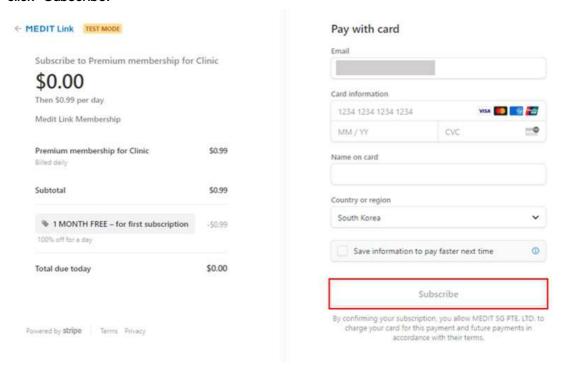


2. Check the Premium plan description and click "Subscribe" again.

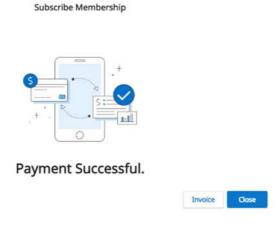




3. Check the price and conditions and input information necessary for the payment. Then, click "Subscribe."



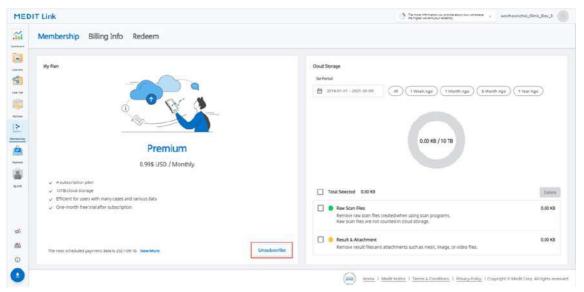
4. The payment may take several seconds. When done, you will see the confirmation message.



#### Unsubscribe

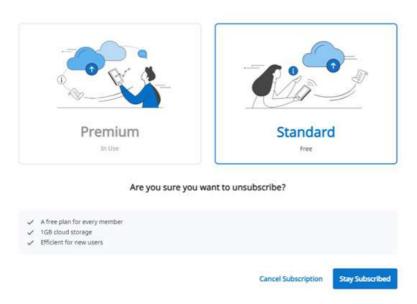
You can unsubscribe from the membership at any moment. After unsubscribing, you can still use the Premium membership for the remaining days of that paid month. Your plan will be changed to Standard from the next payment day, and the cloud storage will be limited to 1 GB. If the cloud storage capacity is exceeded, the files will not be backed up, and the order and share functions will not be available.

1. Click "Unsubscribe."



2. Click "Cancel Subscription."





3. To confirm that you want to unsubscribe, click "Cancel Subscription" again in the new popup window.

#### Confirm Unsubscribe

Your subscription will be canceled at the end of your billing period on 2021-09-10

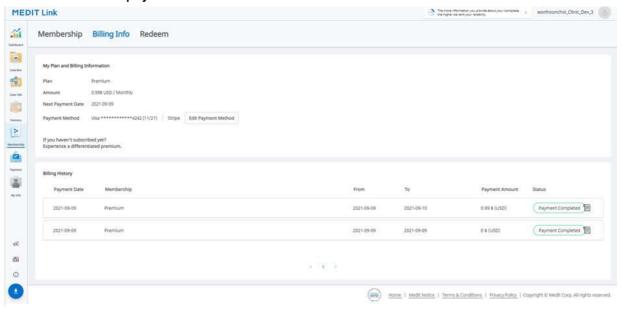


- 4. Your subscription has been canceled.
- 5. Your plan will be changed to Standard from the next payment day, and the cloud storage will be limited to 1 GB. If the cloud storage capacity is exceeded, the files will not be backed up, and the order and share functions will not be available.



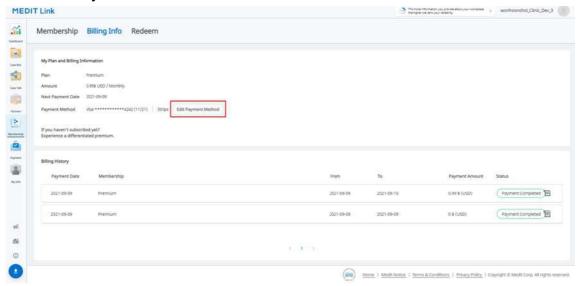
## **Billing Info**

You can check the payment history for membership subscriptions, including an invoice for each payment. You can also add or change the payment method, which will be applied starting from the next scheduled payment.



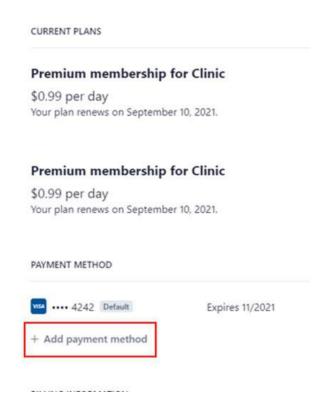
### How to add a payment method

1. Click "Edit Payment Method."



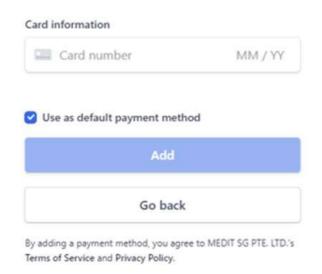
2. Click "Add payment method."

# **Billing**



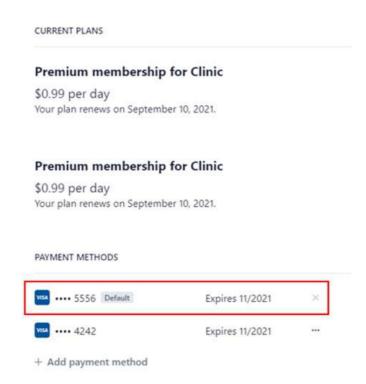
3. Input the required information and click "Add."

# Add payment method



4. The newly added payment method will be set as default and used for the next payment.

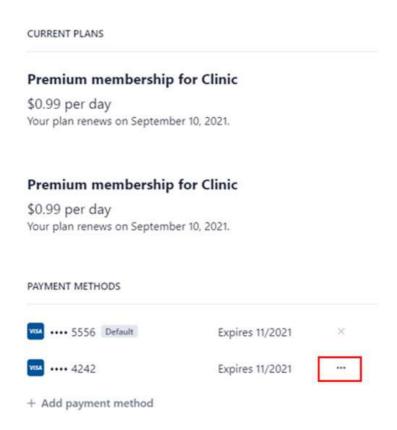
## Billing



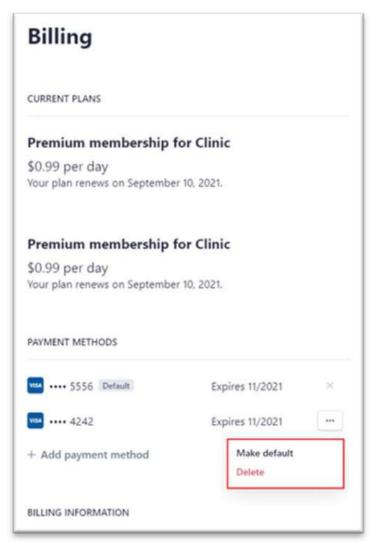
## How to change a payment method

1. Click the expanded menu icon next to the payment method you want to change in the billing dialog window.

# **Billing**



2. Click "Make default" to set the selected card as the default payment method.

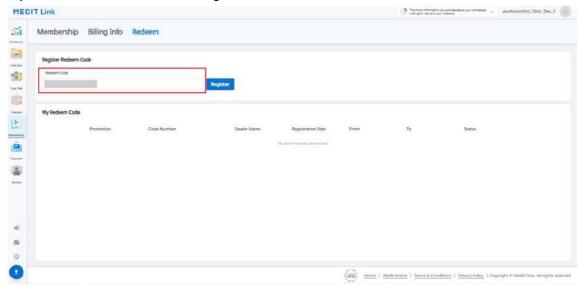


#### Redeem

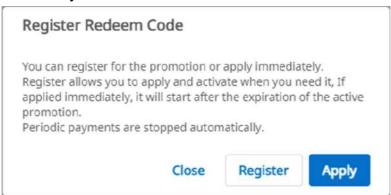
Register the redeem code provided as a part of the promotion. You can use the Premium membership together with redeem code.

### **Register Redeem Code**

1. Input redeem code and click "Register."



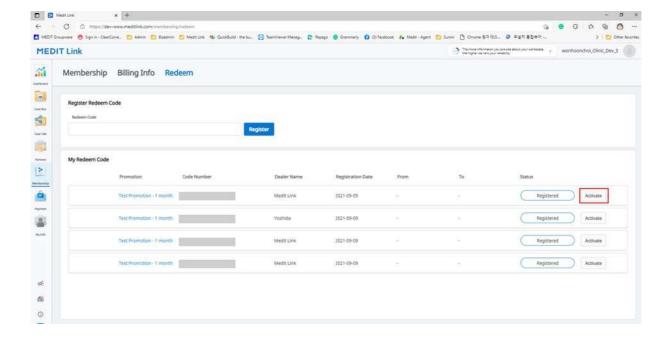
- 2. Read the notice and choose "Register" or "Apply" in the pop-up dialog.
  - Register: Register the redeem code. You can activate and use the redemption code later after registration.
  - Apply: Register and activate the redemption code. The promotion discount applies immediately.



#### **Activate Redeem Code**

You can register multiple redeem codes, but you need to activate the one you want to use.

- Click the "Activate" button next to the code you want to use.
   If there is no code with the "Active" status, the one you choose will be applied immediately. If any code is already activated, its status will change to "Waiting," and the one you chose will be used instead. When the current redeem code expires, the waiting one will be automatically re-activated.
- 2. iNoteOnly one code can be in "Waiting" status.



## **Payment**

#### **i**Note

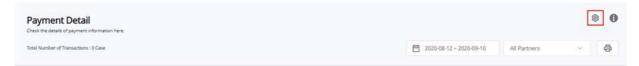
The following service is not available on Medit Link China.

Payment

## Payment Details (Clinic & Lab Accounts)

You can check the payment and transaction history between you and your partners through the Payment Detail page.

## **Payment Account Information (Lab Account Only)**



This feature is only available to the lab administrator account to allow them to enter information to get paid by your partners.

 You must enter your payment account information for your partners to place orders through the online payment system.

#### **i**Note

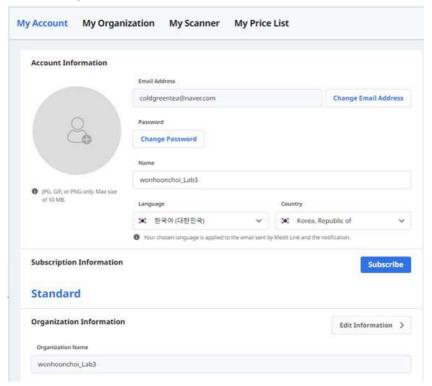
If you select a country where Stripe is supported, you will be directed to Stripe by clicking a button to sign up for Stripe.

You can select South Korea, then you can enter a local bank account number to receive payment, and KCP will process your payment.

## My Info

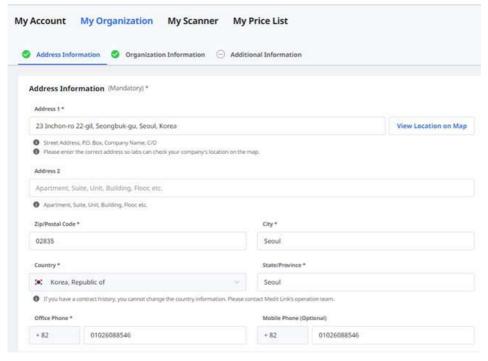
## **My Account**

Here you can review and edit the information you provided during registration and check your membership status.



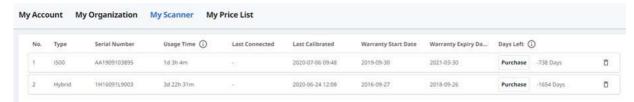
## **My Organization (Admin Account Only)**

Here you can review and edit the information about your organization. This section is only available to administrator-type accounts.



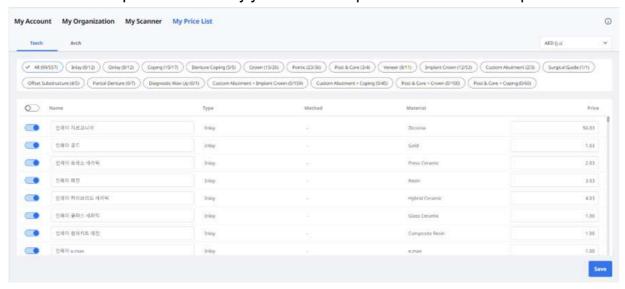
## **My Scanner**

You can check the connected device information for the account.



## My Price List (Lab Admin Account Only)

You can enter the products offered by your lab and the price information for each product.



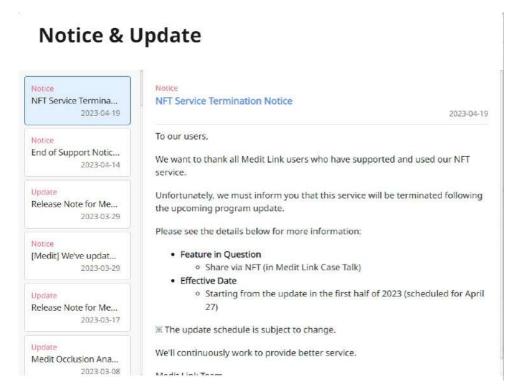
#### **i**Note

- Once you contract with a partner, your partner can order your products based on this product list and price.
- If you only have a partnership with your partner, Medit Link does not support orders that require price information.

#### Other Menu

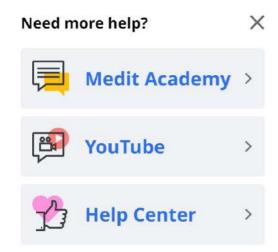
## **Notice & Update**

You can check the important notices from Medit and program updates of Medit software.



#### **Medit Information**

You can get various information about using Medit Link. Access Medit's educational and informational resources, such as Medit Academy, Medit Academy YouTube, and Medit Help Center.



### **Download Medit Link App**

You can download the latest version of the program installer from the web. This menu is helpful when you lose the installer provided in the product package, or you have an outdated installer.

### iNote

Medit Link updates automatically when you have an internet connection.

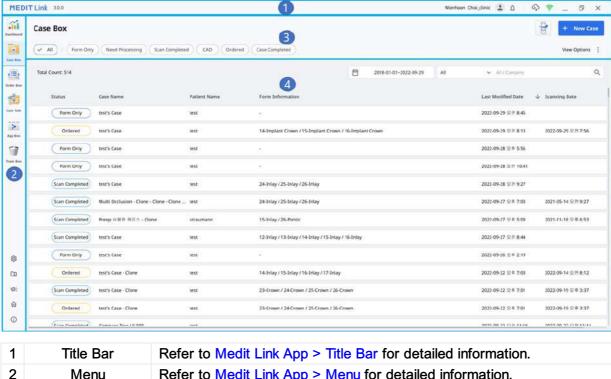


Windows



macOS

## **Overview**



1	Title Bar	Refer to Medit Link App > Title Bar for detailed information.
2	Menu	Refer to Medit Link App > Menu for detailed information.
3	Tools and Functions	Refer to Medit Link App > File Viewer and Medit Link App > View Options for detailed information.
4	Case List	Refer to Medit Link App > Filtering and Search for detailed information.

### **Box Overview**

	Workflow	Clinic Account	Lab Account
Step 1	Create Cases	Case Box: Create cases and easily search and view the cases with various filtering and search options. With the created case, you can directly link with scanning programs and CAD programs to work on them.	
Step 2	Order/Manage Cases	Order Box: Manage ordered cases. Functions for managing the process from ordering to completing cases are provided.	In Box: Manage cases of received orders. Functions for managing the process of accepting, rejecting, shipping, and completing cases are provided.
Step 3	Work on Scanning/CAD		Work Box: Manage cases that have been forwarded from In Box or that you have created. You can directly link with scanning programs and CAD programs to work on them.

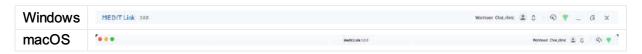
Step 4	Share Cases	Case Talk: Share the created cases with restrictions, without restrictions, with specific people, or other registered members of Medit Link.
Step 5	Supplemental or Additional work	App Box: Utilize a variety of apps that complement your digital dentistry workflow. You can download and install Medit or third-party apps.
Step 6	Delete/Restore Cases	<b>Trash Box</b> : View, restore, or permanently delete cases from the Trash Box.

The table below summarises what Boxes are available in each type of clinic and lab account.

Account Type		Case Box	Order Box	In Box	Work Box	Case Talk	Trash Box	App Box	
	Admin	0	0	Χ	Χ	0	0	0	
Clinic							O *		
Accounts	Member	0	X	X	X	0	Restore feature only	0	
	Admin	Χ	Χ	0	0	0	0	0	
Lab								O *	
Accounts	Member	X	X	X	0	0	Restore feature only	0	

## **Title Bar**

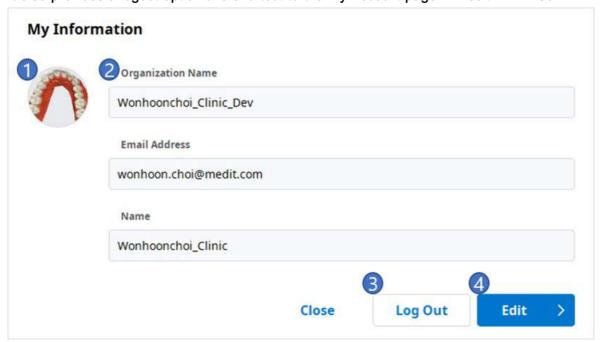
The title bar provides quick access to features like network status, cloud synchronization, and notifications.



## **My Information**

My information contains basic user information such as profile image, organization name, email address, and user name.

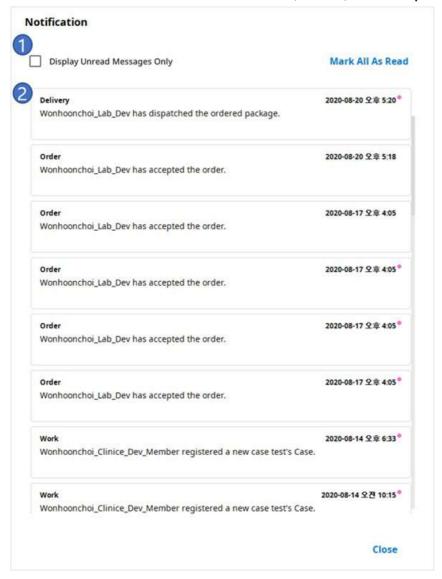
It also provides a logout option and shortcut to the My Account page in Medit Link Web.



- 1 Show the profile image.
- 2 Show the organization name, email address, and user name.
- 3 Log out of the current account.
- Go to Medit Link Web while logged in with the current account. You can view, edit, and manage the account information you entered when you signed up.

#### **Notifications**

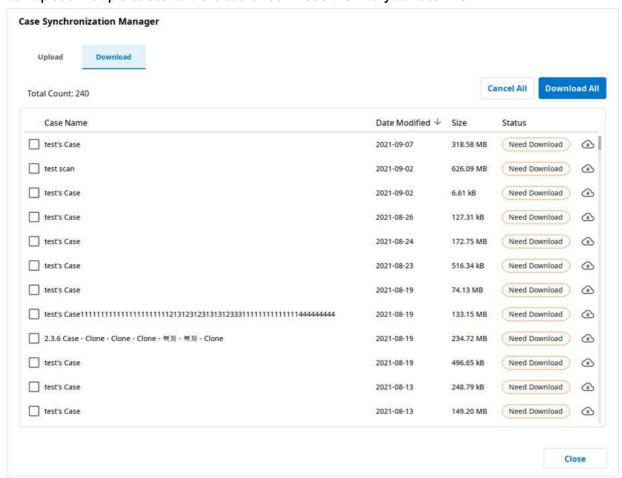
You can see notifications related to contracts, orders, and work processes.



- 1 Check the box to show only the unread messages.
- 2 Click any notification to instantly move to the related case or webpage.

## **Case Synchronization Manager**

Case Synchronization Manager helps you to upload and download the cases in Medit Link. You can upload multiple cases to the cloud or download them to your local PC.



## **Upload**

Total Cases / Selected Cases	Check the number of all/selected cases that need to be uploaded.
Upload All	Upload all cases to the cloud.
Cancel All	Cancel all upload requests.
<b>①</b>	Upload the case to the cloud.
$\Theta$	Cancel uploading of the case.
5	Retry uploading the case.

#### **Download**

Total Cases / Selected Cases	Check the number of all/selected cases that need to be downloaded.
Download All	Download all cases to the PC.
Cancel All	Cancel all download requests.
<b>①</b>	Download the case to the PC.
$\Theta$	Cancel downloading of the case.



Retry downloading the case.

#### **Network Status**

Medit Link enables you to use all the features seamlessly when you are connected to a network.

To help you check the status of your network connection in real time, the network status icon is displayed in the title bar.

If the network connection is not good, you may experience the following restrictions:

- Some functions, such as ordering a case, creating a case, sharing via Case Talk, and cloud synchronization, will be restricted.
- The overall performance of the service can be reduced due to the impact of the network environment.

In this case, you can enter the Offline Mode to perform basic tasks and then use the features that require internet once you are connected.

#### **i**Note

The network symbol indicates the response speed between the current area and AWS (Amazon Web Service). It does not mean your network speed, so sometimes it may show the status as poor or bad, even though your network speed is fast enough.

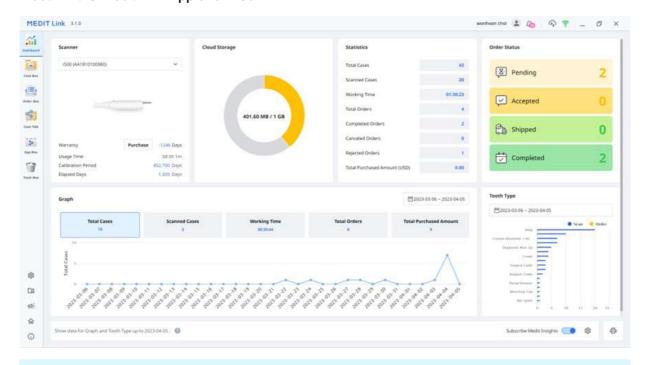
If the other process uses the same network, the speed may show as poor or bad, and the overall performance of Medit Link could be bad. In this case, please do not share the network with other processes.

For example, the "Upload Raw Data" feature is a huge part of the network process. If the symbol shows poor or bad status, go to Settings > Upload Raw Data and turn "Upload Automatically" off.

## Menu

### **Dashborad**

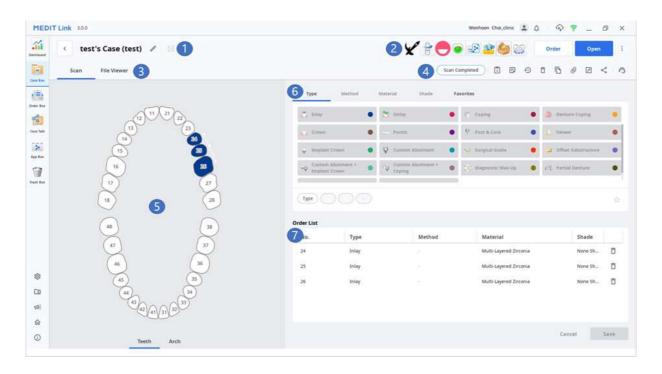
You can view the statistics for the entire work done on Medit Link in visualized graphs and charts – both in the Medit Link App and Web.



#### **i**Note

Please refer to the <u>Medit Link Web > Dashboard</u> for more information on the dashboard and Medit Insights.

## Case Box/Work Box



- Show case name and patient name.
   Provide key features available: Order/Scan(Open)/Order buttons and Apps icons.
- 3 Show available tabs: Form, CAD, and File Viewer.
- 4 Show functions for managing cases and files.
- 5 Show the form registration UI for the selected CAD program.
- Provide the type/method/material/shade information for users to choose for the selected tooth number.
- 7 Show the type/method/material/shade information applied to the selected teeth.

#### Tabs in Case Box/Work Box

Form	CAD	File Viewer
The form tab provides a UI for entering basic information for scanning work, such as type, method, material for teeth numbers, and scan options. The information you enter is passed to the connected scanning program and used as order information when placing an order with your partner.	The CAD tab provides a UI to set CAD options.  The information you set up is passed to the connected CAD program.	View result files generated by scanning programs and CAD.  The file viewer displays and manages the acquired or attached 3D models and 2D images.

### **Functions in Case Box/Work Box**

The following functions are provided in Case Box/Work Box.

	Case Status	Shows the status of the case.		
A	Go to Detail	Provides a shortcut for the same case in another box (Case Box ↔ Order Box; In Box ↔ Work Box).		
î	Case Information	Review case details and save them as a PDF or print them out.		
<b>=</b>	Memo & Tags	Add a memo or tags when registering or ordering a case. Use them to communicate any additional or supplementary information about the case to your partners.		
Ð	Case History	Provides detailed information about the case history.  History  Last Modified Date 3/29/2022 1:57 PM  Scanning Date 4/12/2021 2:06 PM  Creation Date 3/22/2022 1:17 PM  Case Size 435MB		
Ô	Delete	Delete the case.  You cannot delete ordered cases or cases that were created offline.		

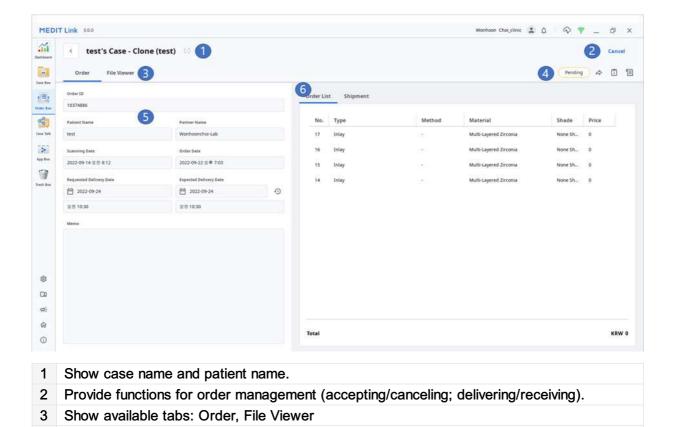
Б	Clone	Create a duplicate of the current case in Case Box. All data will be copied to the cloned case.  This feature helps replicate treatment information for the same patient or make an additional order with the same information or files.
0	Attach	Attach files in various formats.
	Export	Export scan or CAD result files to the local PC. You can choose your preferred file format when exporting files.  The exported files can be used for further work in CAD and CAM software.
«	Share	Create a link for sharing.  Users with the shared link can access the 3D data in a browser such as Chrome, Firefox, or Safari without installing additional programs.  You can share the link freely with anybody or specific people only. A PIN code or a link expiration date can be set to secure private information.
<u>_</u>	Submit Support Request	Land on a Medit Help Center page to submit the support request.

#### **Order Box/In Box**

4

5

6



Show functions for managing cases and files: case status, shortcuts for detailed

partner name, scanning date, order date, delivery date, and memo & tags.

Show the detailed information for the order including the order number, patient name,

information, case information, memo & tags, etc.

Show the ordered product information and delivery status.

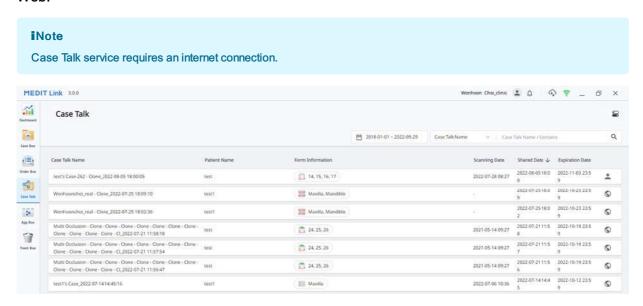
#### Tabs in Order Box/In Box

Order	File Viewer
Check the detailed information related to the order, such as order number, patient name, account name, scanning date, order date, delivery date, memo, and tags.	View files generated by scan/CAD operations. The file viewer displays and manages the acquired or attached 3D models and 2D images.

#### Case Talk

Cases created in the Medit Link can be shared with specific people you specify, anyone with the shared link or registered members of Medit Link.

The user can see a list of all shared cases through Case Talk in Medit Link App and Medit Link Web.



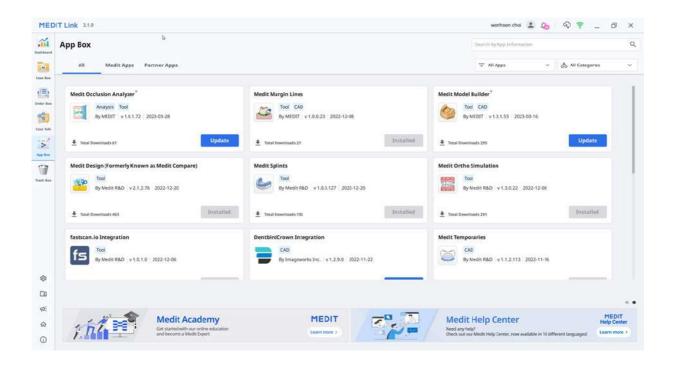
Shared cases can be viewed via a web browser without installing a separate program, enabling easy communication over the 3D data on various devices.

## **App Box**

App Box provides various add-in programs that complement your basic scanning workflow and enhance productivity.

Medit Apps includes Medit-developed original software and integration apps with our partners from different sectors of digital dentistry such as 3D printing, other CAD/CAM software, etc.

Download available apps from Medit Apps and Partners App to create dental appliances, analyze scan data, assist you during a consultation, or streamline your work process.

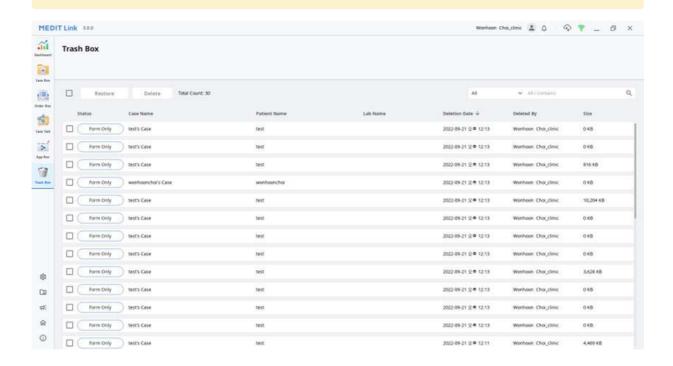


#### **Trash Box**

The Trash Box temporarily stores the deleted cases. Any case in the Trash Box can be either restored or permanently deleted.

#### **△** Caution

The data deleted from the Trash Box will be permanently deleted from your PC and the server and cannot be recovered.

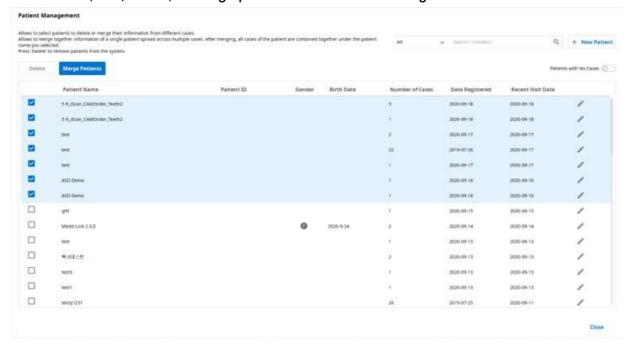


## **Settings**

Please refer to the Medit Link App > Settings for detailed information on the Settings window.

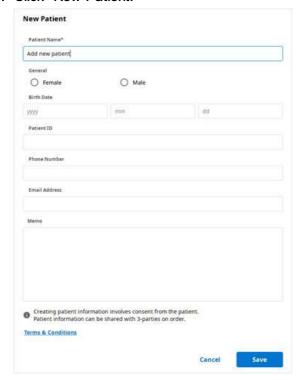
### **Patient Management**

You can add, edit, delete, or merge patients on the Patient Management window.



#### **Add New Patient**

1. Click "New Patient."



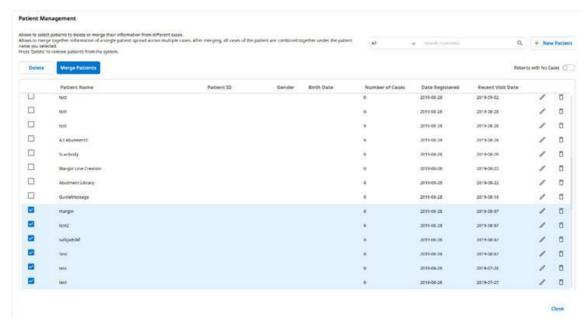
2. Fill in the required information in the New Patient dialog, then click "Save."

#### **Delete Patient**

#### **i**Note

You can delete a patient only when there are no cases for the patient.

1. Select the patient to delete from the list.

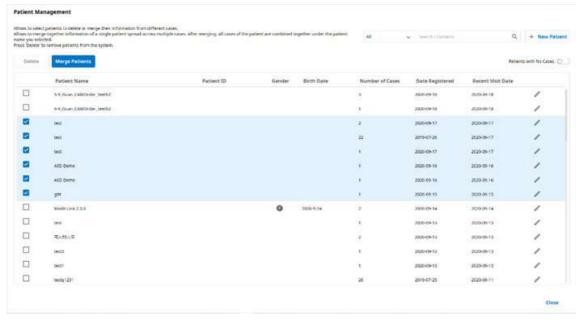


2. Click "Delete."

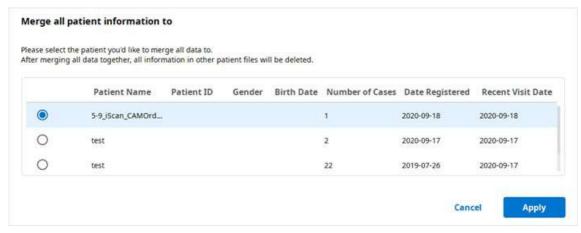
### **Merge Patients**

You can merge all cases of multiple patients into one patient.

1. Select the patients you want to merge from the list.



- 2. Click "Merge Patients."
- 3. Select the target patient you would like to merge all cases into.
- 4. All cases are merged into the target patient and the patient information of the target patient maintains.



5. Click "Apply" to proceed with the merge.

## **Notice & Update**

You can check the important notices from Medit and program updates of Medit software.

#### Go to Medit Link Web

You will land on the Medit Link Web under the account you are currently logged in with.

#### **Medit Information**

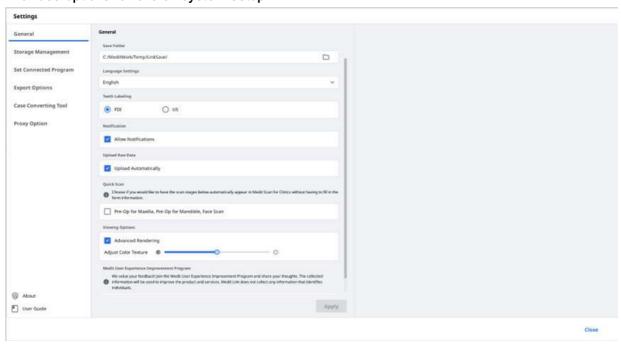
You can get various information about using Medit Link. Access Medit's educational and informational resources, such as Medit Academy, Medit Academy YouTube, and Medit Help Center.



# **Settings**

## **General**

Provides options for overall system setup.



	Specify a fo	older to store the data regults generated in Medit Link and	
Save Folder	ave Folder Specify a folder to store the data results generated in Medit Link and connected programs.		
Language Settings	Select the language for the program.		
Teeth Labeling Select a teeth labeling system between FDI and US.			
Notifications	When check	ked, you will receive notifications for program updates.	
Upload Raw Data	When checked, the raw data is automatically uploaded to the cloud. It helps to back up the original data and perform seamless scanning when using Medit Link with the same account on another PC. The original data cloud backup only applies to data acquired in Medit Scan for Clinics.		
Quick Scan	Choose if you want to have the scan stages below automatically appear in Medit Scan for Clinics without having to fill in the form information.  • Pre-op for Maxilla  • Pre-op for Mandible  • Face Scan		
	Advanced Rendering	When checked, the 3D model is displayed in a more vivid and realistic rendering.	
Viewing Options	Adjust Color Texture	Adjust the brightness of the 3D model.  * The resulting colors may slightly differ from Medit Link when you open the same data with other software.	

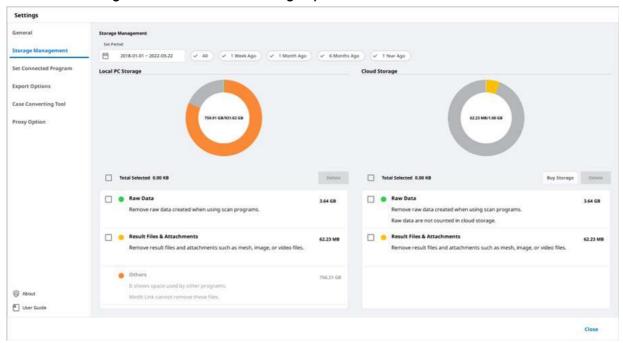
Medit User Experience Improvement Program

Join the Medit User Experience Improvement Program.

- We use the collected information to improve our products and services.
- We do not collect any information that identifies individuals.

### **Storage Management**

Check and manage the local and cloud storage space.



#### **Set Period**

Set the specific period to delete data created within the below time frame.

- · All: See all files.
- 1 Week Ago: See the files that have passed a week after creating.
- 1 Month Ago: See the files that have passed a month after creating.
- 6 Months Ago: See the files that have passed six months after creating.
- 1 Year Ago: See the files that have passed a year after creating.

### **Local Storage**

Manage the PC storage space.

Raw Data	Remove the selected raw data from the PC. If the raw data is already uploaded to the cloud, you can download and use it whenever you want.
Result & Attachment	Remove the result and attachment files from the PC, such as mesh, images, and videos.  If these files are already uploaded to the cloud, you can download and use them whenever you want.
Others	See the files used to operate the system and other programs. It shows the storage of your PC. You cannot remove these files from Medit Link.
Delete	Remove selected files from the PC.

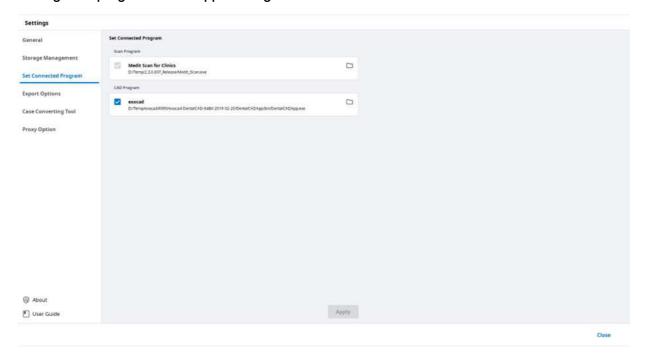
## **Cloud Storage**

Manage the cloud storage space.

Raw Data	The raw data does not take up space in the cloud storage, so it will not be in the pi-chart. But you can manage the raw data from here if needed, e.g., delete it to protect the patient's private information, etc.
Result & Attachment	The result and attachment files take up space in the cloud storage. If the cloud is full, you can secure more storage space by removing unnecessary files.
Buy Storage	If you're on a Standard plan, subscribe to the Premium one to expand your cloud storage.
Delete	Remove selected files from the cloud storage to free up storage space.

## **Set Connected Program**

Manage the programs that support integration in Medit Link.



#### You can connect the following programs:

	Clinic Account	Lab Account
Scan Program	Medit Scan for Clinics	Medit Scan for Clinics Medit Scan for Labs
CAD Program	exocad	exocad

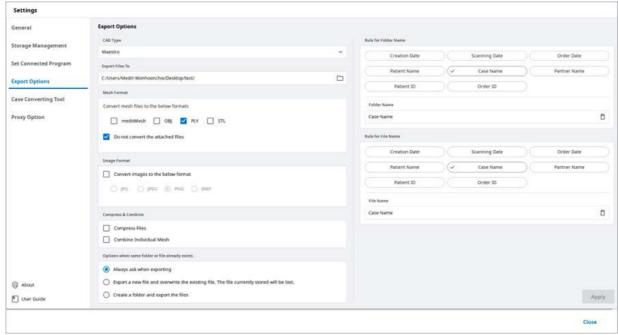
#### iNote

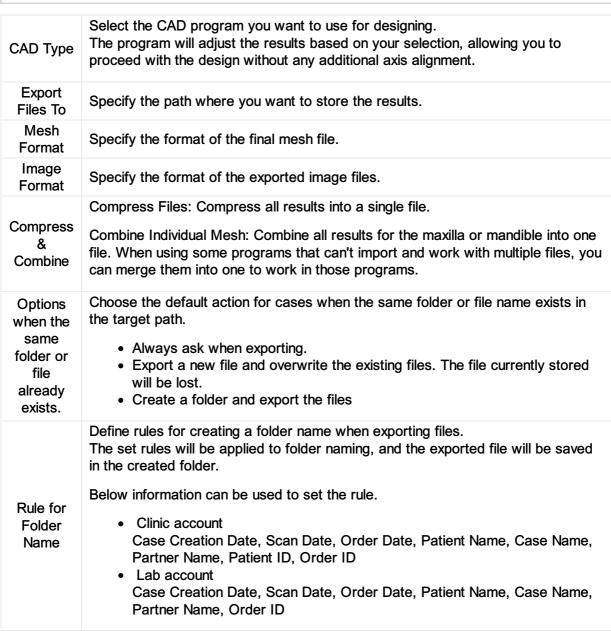
Integration of the following services is not available for Medit Link for Mac.

- Medit Scan for Labs
- exocad

## **Export Options**

Set how to export files from Medit Link.





Partner Name, Partner Name, Case Name, Partner Name, Order ID

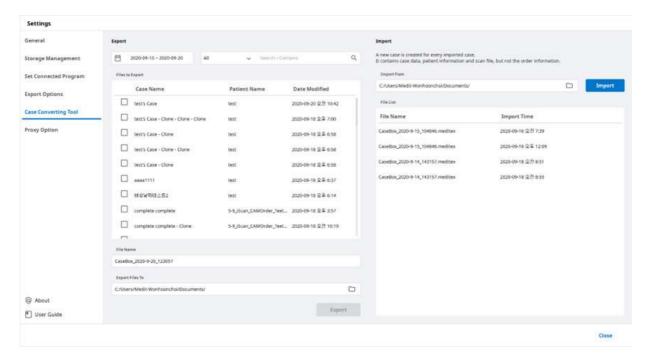
Define rules for the exported file name.
Below information can be used to set the rule.

Clinic account
Case Creation Date, Scan Date, Order Date, Patient Name, Case Name,
Partner Name, Patient ID, Order ID

Lab account
Case Creation Date, Scan Date, Order Date, Patient Name, Case Name,
Partner Name, Order ID

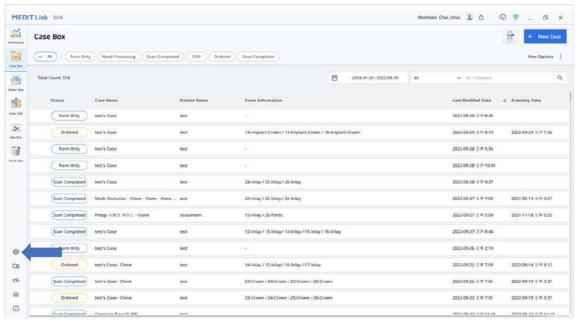
## **Case Converting Tool**

Move cases between different accounts.

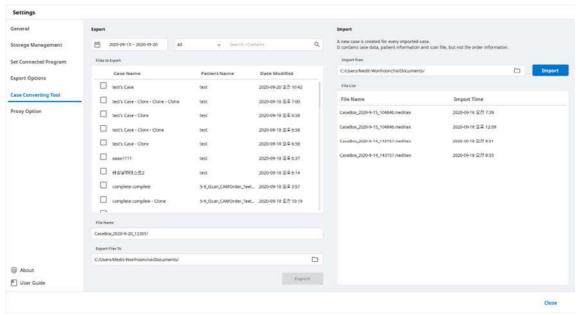


## **How to Use Case Converting Tool**

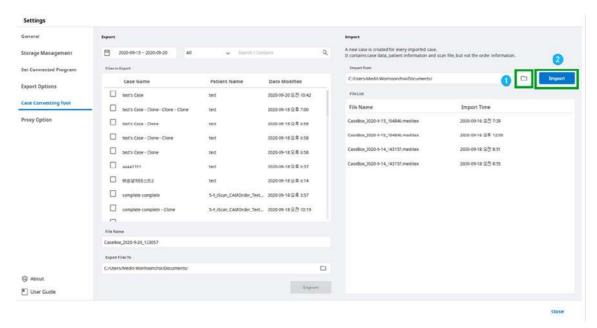
1. Open Medit Link and click "Settings."



2. Choose the "Case Converting Tool" section in the left-side menu.



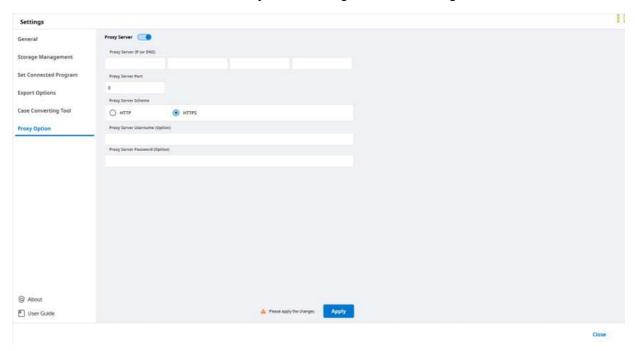
- 3. In the import section, click the folder icon to browse your PC for the .meditex file you want to import.
- 4. Click the "Import" button and check the imported file in the file list below.



5. The imported case will also appear in your Case Box (Clinic account) or Work Box (Lab account).

## **Proxy Options**

In some limited network environments, you can change network settings.



#### **About**

Show detailed information about Medit Link.



## **User Guide**

Get the user guide for Medit Link.

Opening the user guide requires an Internet connection.

## File Viewer

File Viewer groups and shows various data, including the data acquired from programs linked to Medit Link and data attached by users.

It provides basic management functions such as showing/hiding data, adjusting opacity, and deleting data.

It supports previews of files in the following formats:

• 3D data: STL, OBJ, PLY

• 2D images: PNG, JPG, JPEG, BMP, GIF, TIF, TIFF

• Video files: MKV, MP4, AVI, WMV

#### **Data Tree**

You can group and display all data for the case in the data tree. You can also show/hide data, adjust transparency, and delete data from the data tree.

B	Show/Hide	You can show or hide the data.	
	Opacity	The slide bar appears when you click one of the data on the data tr You can adjust the opacity of the shown data by moving the slider b	
0 0 0	More	Clicking the More icon shows additional features available.	
		<ul> <li>Show This Only: Hide all other data but display only the corresponding data.</li> <li>Hide: Hide the data.</li> <li>Duplicate: Copy the data and add it to the attachment group.</li> <li>Export: Export the selected files.</li> <li>Rename: Change the name of the data.</li> <li>Delete: Delete the data.</li> </ul>	

#### **i**Note

You can rename data when online.

### **Model Control Tools**

#### 3D Model Control

<b>÷</b>	Pan	Move the model.
0	Rotate	Rotate the model.

Φ.	Zoom In/Out		Zoom in and out on the model.
Q	Zoom Fit		Position the model in the center of the screen.
•	Model Display Mode	Texture On	Show data in real texture colors.
•		Texture Off	Show data in a single color.
	Grid Settings (mm)	Grid On	Show the grid on the background.
V		Overlay On	Overlay the grid over the model.
		Grid Off	Hide the grid.

# 2D Image Control

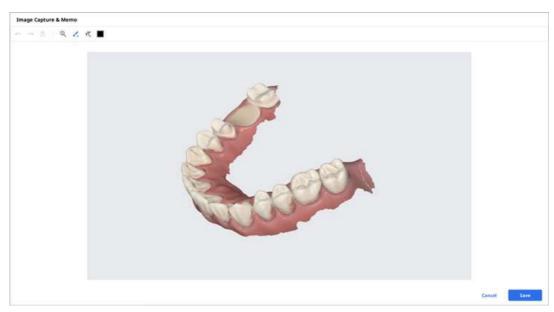
< >	Next/Previous Image	Move among images.
0	Edit	Edit the image.
	Pinch/Paste Window	You can detach the image window and adjust it to the desired position. You can resize the window. When the window is restored to its original location, it returns to its default size.

## **Function Tools**

## **Image Capture and Memo**

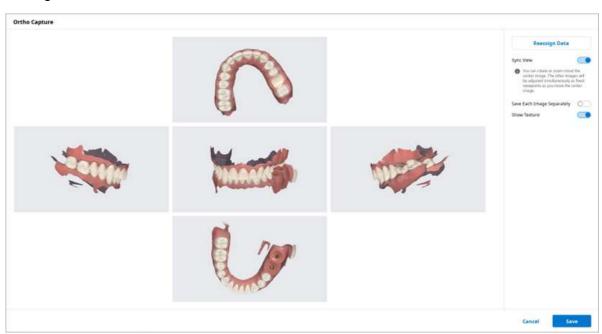
Capture the current screen as a 2D image, draw on it, or add notes.

You can save it as a file with your notes and send it as a reference.

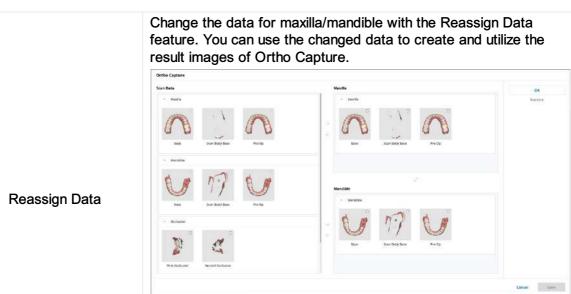


### **Ortho Capture**

Capture the images in the current viewing direction and top/bottom/left/right from the current viewing direction.



Sync View	When on, you can rotate or zoom in/out the center image. The other images will be adjusted simultaneously as fixed viewpoints as you move the center image.  When off, you can pan, rotate, or zoom in/out all images individually.
Save Each Image Separately	Save each image in high resolution.
Show Texture	Turn on/off the texture for the model.



- Scan Data: Scan data for the case are all shown.
- Maxilla: The data you selected for the maxilla are displayed.
- Mandible: The data you selected for the mandible are displayed.

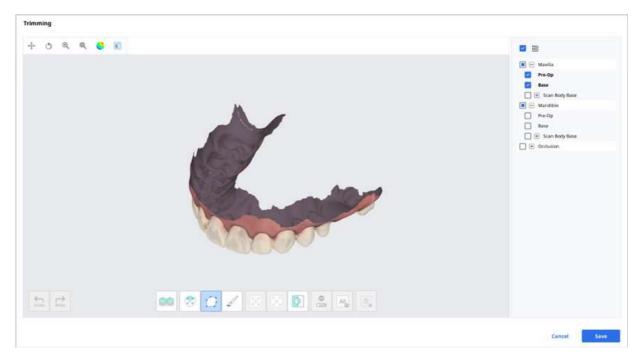
#### **Fill Holes**

Fill holes in 3D mesh data.



### **Trimming**

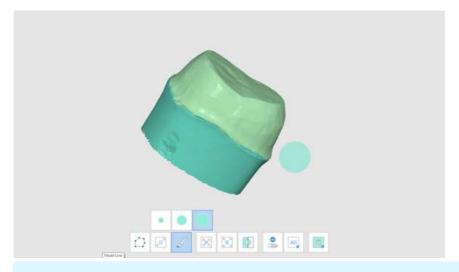
Trimming provides various tools to edit data.



The selected 3D mesh data can be edited using different tools located at the bottom of the window.

	683	Smart Teeth Selection	Automatically select all teeth of the arch leaving out gingiva parts.  •Note  This function is only available for the scan data that has been acquired by Medit Scan for Clinics with the "Use GPU" option on.
Selection	÷	Smart Single Tooth Selection	Automatically select the area of a single tooth leaving out gingiva parts. Click, press, and drag the mouse on the tooth.
	Û	Polyline Selection	Select all entities within a polyline shape drawn on the screen.
	1	Brush Selection	Select all entities on a freehand-drawn path on the screen. Only the front face will be selected. The brush comes in three different sizes.
Adjustment	8	Shrink Selected Area	Reduce the selected area each time you press the button.
of Selected Area	⊗	Expand Selected Area	Expand the selected area each time you press the button.
	D	Invert Selected Area	Invert the selection.
		Selection/Deselection	When on, deselect the area using various tools.
Deselection	TANK.	Clear All Selection	Clear all selected areas.
	100	Delete Selected Area	Delete the data from the selected area.

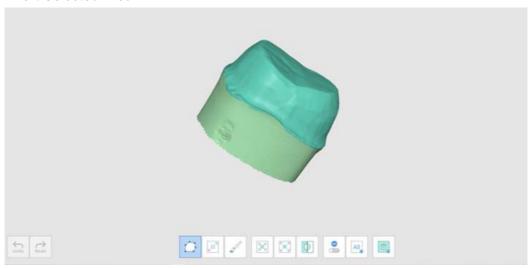
1. Select the area you want to trim with the area selection tools.



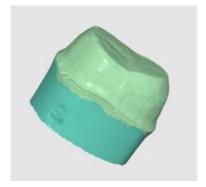
#### **i**Note

The Polyline trimming tool selects all entities within a polyline shape drawn on the screen, while the Brush trimming tool selects only the front face data.

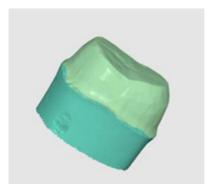
- 2. You can invert, shrink or expand the selection with the following three tools.
  - Invert Selected Area



Shrink Selected Area



Expand Selected Area



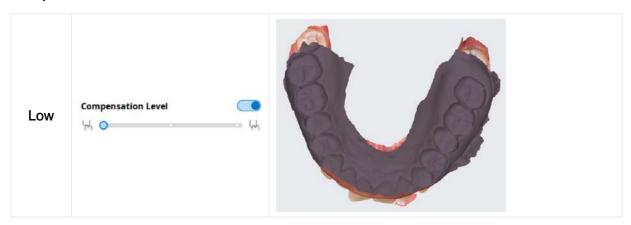
3. You can deselect the selected areas with the Delete Selected Area tool.

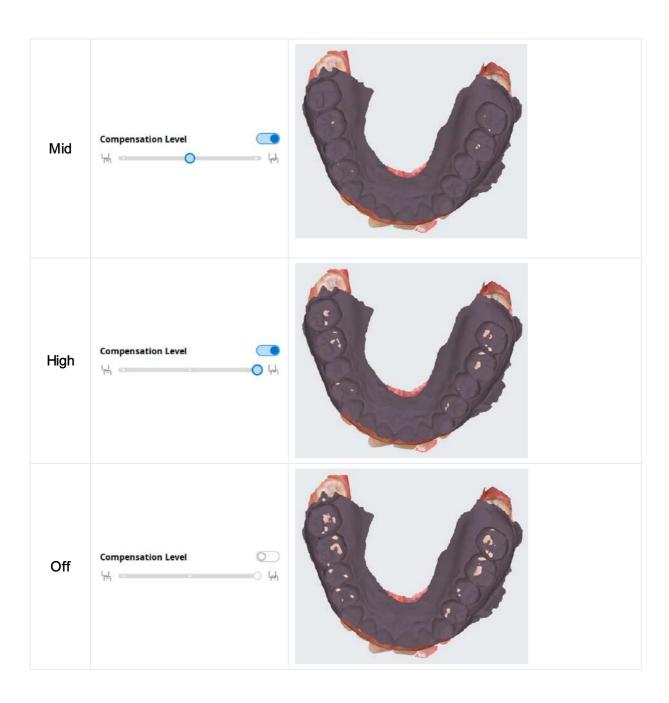
## **Optimize Occlusion Alignment**

Optimize the occlusion alignment. You can choose the target data and adjust the occlusion alignment.



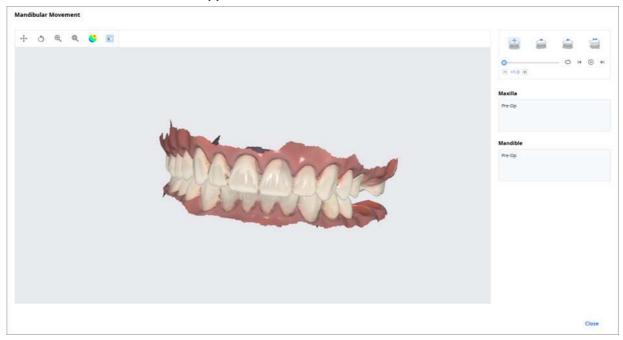
## **Compensation Level**





## **Mandibular Movement**

You can play the mandibular movements recorded in Medit Scan for Clinics to see the dynamic occlusal contacts between the upper and lower dentitions.



+	Free Movement	Play the recording of free mandibular movement.
<u></u>	Left Lateral Movement	Play the recording of the mandible moving to the left.
	Right Lateral Movement	Play the recording of the mandible moving to the right.
	Protrusive Movement	Play the recording of the mandible moving forward.

### Manage Multi Occlusion Data in File Viewer

You can get multiple results of occlusion data from Medit Scan Application.

Medit Link provides the function to manage the results through the "File Viewer."

#### How to manage multiple results

When the user gets multiple occlusion results from Medit Scan for Clinics, Medit Link provides the option to select a result.

The list of results is listed by name, and you can select one item.

The selected model will be shown in the "Data Tree" and "Model Display Area."

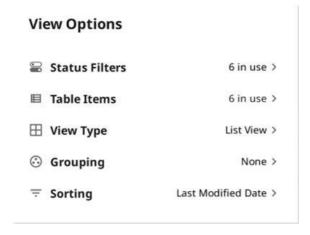


You can collapse the list and change the item using the arrow icons.



# **View Options**

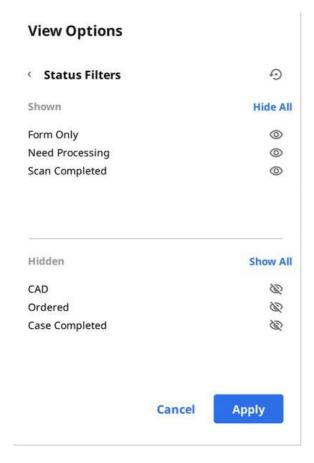
You can change the View Options to customize the layouts of the case list in the Case Box/Work Box/In Box/Order Box.

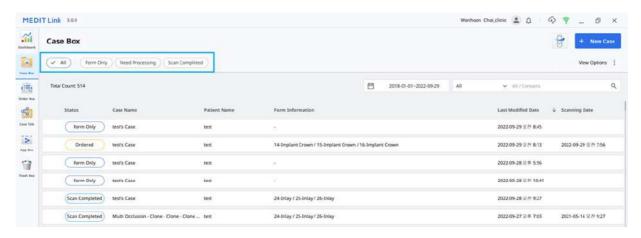


#### **Status Filters**

Show or hide each filter representing the status of the case. The hidden status filters are not displayed on the screen in the Case Box/Work Box/In Box/Order Box.

You can easily find the case you need with the shown filters.





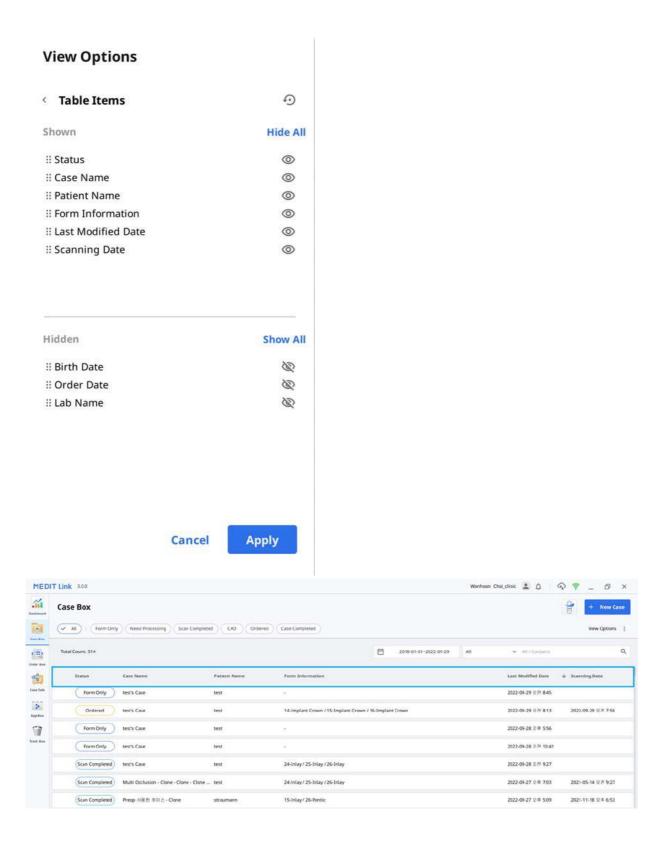
- You can click the status you want to view to display only cases in that state.
- You can select multiple statuses at a time.

### Available filtering options for each box:

Case Box	All/Form Only/Need Processing/Scan Completed/CAD/Ordered/Case Completed
Order Box	All/Pending/Canceled/Rejected/Accepted/Shipped/Case Completed
In Box	All/Pending/Canceled/Rejected/Accepted/Ready/Shipped/Case Completed
Work Box	All/Form Only/Need Processing/Scan Completed/CAD/Done
Trash Box	Not supported

### **Table Items**

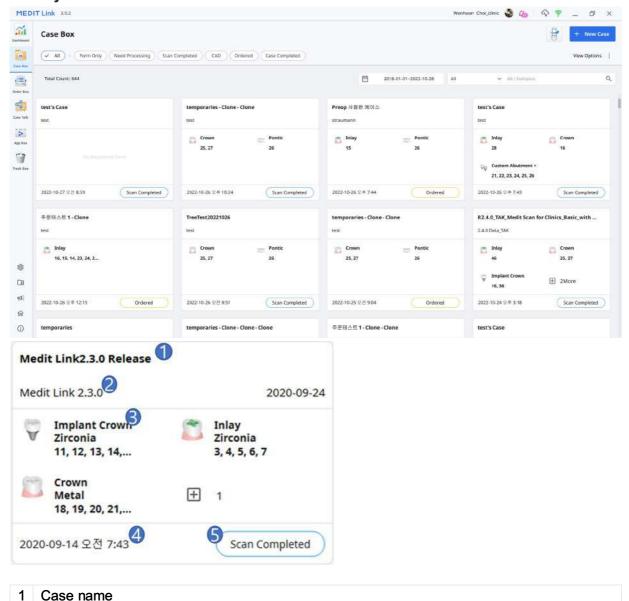
Select the items to display in the case list in the Case Box/Work Box/In Box/Order Box. You can change the order of table items or adjust the table column width in the list view to best optimize for the user environment.



## **View Type**

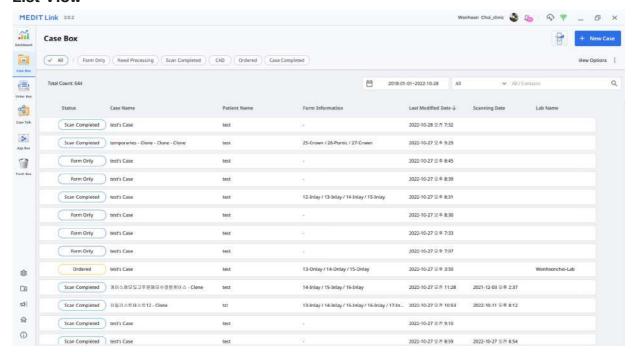
Change the view type between the Gallery View and List View on the Case Box.

## **Gallery View**



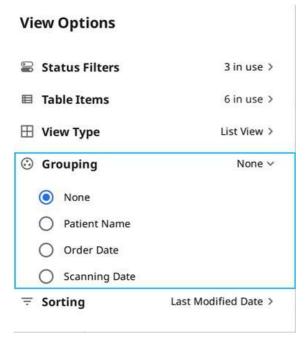
- 2 Patient name and birth date
- 3 Form information
- 4 Scanning date
- 5 Case status

#### **List View**



### **Grouping**

Select a grouping option to classify and rearrange cases in the list by the selected option.



For each box, the following grouping options are available:

Вох	Grouping
	None
Case Box	Patient Name
Case box	Scan Date
	Order Date
	None
	Scan Date
Order Box	Order Date
Oldel Dox	

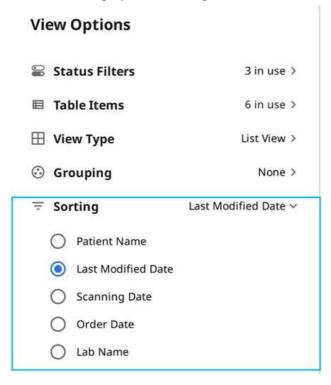
	Requested Delivery Date
	None
In Box	Order Date
	Requested Delivery Date
Work Box	None
	Requested Delivery Date

#### **i**Note

The grouping and sorting options are unavailable in the Trash Box and Case Talk.

## **Sorting**

Select a sorting option to change the order of cases in the list according to the selected option.



For each box, the following sorting options are available:

Box	Grouping	Sorting
Case Box	None	Patient Name / Last Modified Date / Scan Date/ Order Date / Lab Name
	Patient Name	Last Modified Date / Scanning Date/ Order Date / Lab Name
	Scan Date	Patient Name / Last Modified Date / Order Date / Lab Name
	Order Date	Patient Name / Last Modified Date / Scan Date/ Lab Name
Order Box	None	Patient Name / Scan Date / Order Date/ Requested Delivery Date / Lab Name
	Scan Date	Patient Name / Order Date / Requested Delivery Date / Lab Name
	Order Date	Patient Name / Scan Date / Requested Delivery Date / Lab Name

	Requested Delivery Date	Patient Name / Scan Date / Order Date / Lab Name
In Box	None	Patient Name / Order Date / Requested Delivery Date / Clinic Name
	Order Date	Patient Name / Scan Date / Requested Delivery Date / Clinic Name
	Requested Delivery Date	Patient Name / Order Date / Clinic Name
Work Box	None	Patient Name / Last Modified Date / Requested Delivery Date / Clinic Name
	Requested Delivery Date	Patient Name / Last Modified Date / Clinic Name

### iNote

The grouping and sorting options are unavailable in the Trash Box and Case Talk.

## Filtering and Search

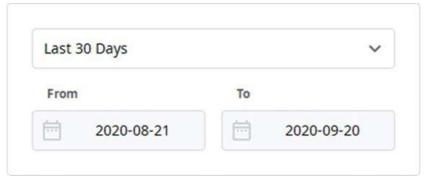
### **Filter by Date**

Filter and display cases last modified within the set duration.

1. Click the duration filter.



2. Select the duration from the list.

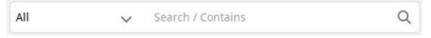


- o All: Shows all cases.
- Custom Range: Specify the start and end dates to display cases last modified within the period.
- Today: Show the cases last modified today.
- Yesterday: Show the cases last modified yesterday.
- Past 7 days: Show the cases last modified during the previous 7 days excluding today.
- Past 30 days: Show the cases last modified during the previous 30 days excluding today.
- This Month: Show the cases last modified during this month.
- o Previous Month: Show the cases modified during the last month.

The case list will be updated in real time with the cases created or last modified within the selected duration.

### **Advanced Search Capabilities**

Leverage search capabilities to quickly find the information you want.

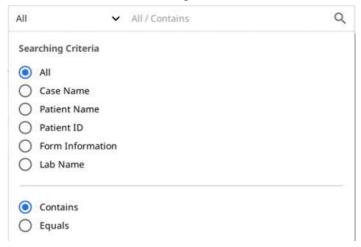


The following Searching Criteria are available for each box:

Case Box	All, Case Name, Patient Name, Patient ID, Form Information, Lab Name
Order Box	All, Case Name, Patient Name, Patient ID, Lab Name, Order ID
In Box	All, Case Name, Patient Name, Clinic Name, Order ID
Work Box	All, Case Name, Patient Name, Form Information, Clinic Name, Order ID
Case Talk	Case Talk Name (Contains), Patient Name (Equals)
Trash Box (Clinic)	All, Case Name, Patient Name, Lab Name, Deleted By

Trash Box (Lab)	All, Case Name, Patient Name, Clinic Name, Deleted By
--------------------	-------------------------------------------------------

You can select the Searching Criteria and select between the Contains and Equals logic.

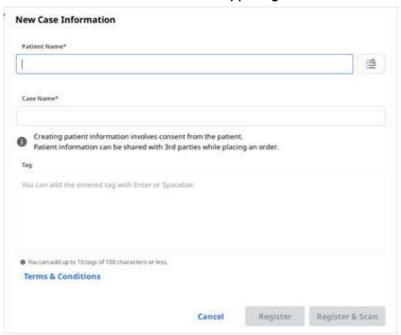


### Create/Edit/Clone/Delete Case

### **Creating Cases**

### **Create Case in Case Box (Clinic)**

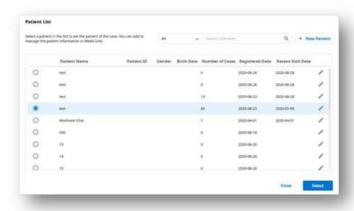
1. Click the "New Case" button in the upper right corner.



- 2. Enter basic information, such as the patient's name and case name.
  - o If you enter a name not on the patient list, a new patient will be added.
  - If you enter a name that is in the patient list, you can select it from the list.
  - If registering a case for an existing patient, click the Patient List icon to select an existing patient.



 In the Patient List dialog, you can register a new patient or edit the information of an existing patient.

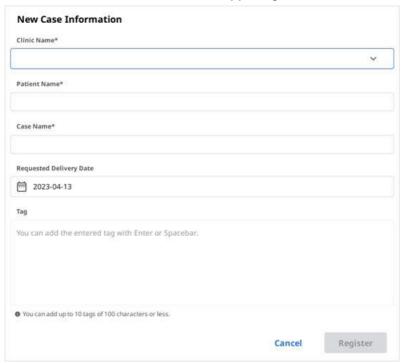


- 3. The case name will be filled in automatically, but you can still change it.
- 4. Click "Register & Scan" to complete the case registration and proceed to scan.
  - Register: You will be redirected to the main page. This is useful when registering multiple cases.

• Register & Scan: Move to the Form tab to register form information for the case.

### Create Case in Work Box (Lab)

1. Click the "New Case" button in the upper right corner.

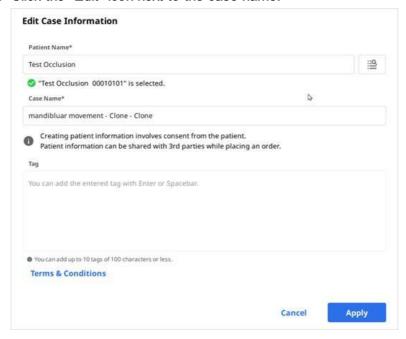


- 2. Enter or select the clinic name.
- 3. Enter the patient's name and case name. The case name will be filled in automatically, but you can still change it.
- 4. Enter the expected delivery date considering the completion date of the work.
- 5. After registering the case, you will be redirected to the main page.

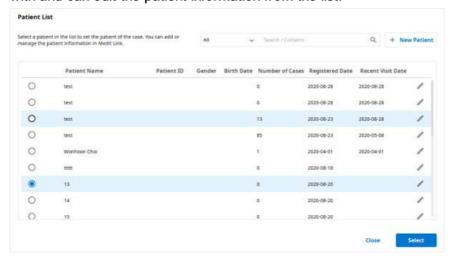
### **Editing Cases**

### **Edit Case in Case Box (Clinic)**

1. Click the "Edit" icon next to the case name.



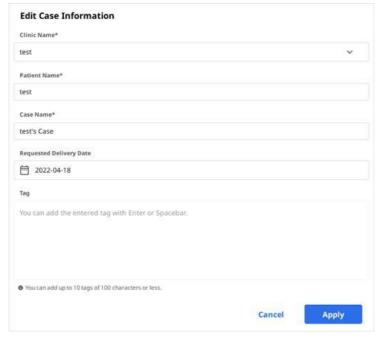
Click the "Search" icon to change the patient's name. Note that it cannot be edited directly.; instead, you can find a patient name you would like to replace the current one with and can edit the patient information from the list.



- 3. Check the patient's name you want to replace the current one with.
- 4. To create a new patient, press the "New Patient" button.
- 5. Use the "Edit" button to change the registered information about the patient.
- 6. Click "Apply" to finish the process.

### **Edit Case in Work Box (Lab)**

1. Click the "Edit" icon next to the case name.



2. Click "Apply" after the editing is done.

#### **i**Note

You cannot edit the information of the cases received through the order in In Box.

### **Cloning Cases**

#### Clone Case in Case Box (Clinic)

1. Click the "Clone" icon at the top.



2. You will be asked what kind of information you would like to clone to the new case.



- 3. Choose whether to replicate only form information only or all data.
- 4. When cloning is complete, a case named "[Case name] Clone" will be created.

### Clone Case in Work Box (Lab)

1. Click the "Clone" icon at the top.



- 2. Duplicate all data to create a new case.
- 3. When cloning is complete, a case named "[Case name] Clone" will be created.

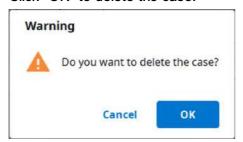
### **Deleting Case**

### **Delete Case (Clinic and Lab)**

1. Click the "Delete" icon.



2. Click "OK" to delete the case.



3. Deleted cases are moved to the Trash Box and can be recovered if necessary.

#### Form Information

You can enter the form information based on the connected program and the treatment type.

The information you enter will be used as basic information for working on scanning or CAD programs and ordering.

### **Registering Form Information in Case Box**

#### **Enter on the Form Tab**

- 1. Select whether you are going to input treatment information by teeth or by arch.
- 2. Select Type Method Material Shade.
  - o If you entered information incorrectly, you go back to select it again.
  - The selected information is automatically registered to the order list.
- 3. Click "Save" to save your registration.

#### Enter on the CAD tab

- Select one of the following options that will define your scanning strategy: Teeth/Flexible Multi-Die/Multi-Die.
- 2. Select the tooth number/arch/die number.
- 3. Define the settings for detailed options and CAD operations.
- 4. Click "OK" to save the settings.
  - The selected information is automatically registered to the order list.
- 5. Click "Save" to save your registration

### **Registering Form Information in Work Box**

#### **Enter on the Form Tab**

- 1. Select the scan program you want to use.
- 2. Select one of the following options that will define your scanning strategy: Teeth/Flexible Multi-Die/Multi-Die.
- 3. Methods may differ depending on the selected scan program.

	Medit Scan for Clinics	Medit Scan for Labs
Teeth	О	0
Arch	О	0
Flexible Multi-Die	X	0
Multi-Die	X	0

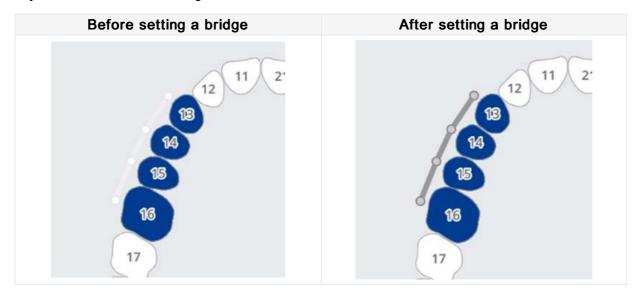
- 4. Select teeth, arch, or die numbers for the scanning process.
- 5. Select Type Method Material Shade.
  - If you entered information incorrectly, you go back to select it again.
  - The selected information is automatically registered to the list.
- 6. Click "Save" to save your registration.

#### Enter on the CAD tab

- Select one of the following options that will define your scanning strategy: Teeth/ Flexible Multi-Die/Multi-Die.
- 2. Select the tooth number/arch/die number.
- 3. Define the settings for detailed options and CAD operations.
- 4. Click "OK" to save the settings.
  - The selected information is automatically registered to the list.
- 5. Click "Save."

### **Connecting Teeth into Bridge**

You can connect multiple teeth into a bridge when the same material is applied to multiple adjacent teeth. Click the bridge icon beside the selected teeth to connect or disconnect them.



### **Setting Scanning Options**

Depending on the program you are working with, various scan options are provided.

The selected scan options are passed to each scanning program.

#### **Medit Scan for Labs**

#### **General options**

***	Adjacent Teeth	Mark the prepared and adjacent teeth and pass this information to the scanning program.
E	Antagonist	Automatically mark the antagonist and passes this information to the scanning program.
盒	Articulator	Display options for selecting the articulator in the scanning program.
dr	Movement Marker	Allow using the "Jaw Motion" scan strategy in the scanning program.

#### Options by teeth

4	Scan Body	Allow setting a strategy for scanning scan bodies in the scanning program.
4	Pre-Op Scan	Allow setting a strategy for scanning a pre-op model in the scanning program.
	Wax-Up Scan	Allow setting a strategy for scanning wax-ups in the scanning program.

## **Adding to Favorite**

You can quickly select a product by registering it as a favorite.

The list of registered favorites is managed as a template and can be shared through the export and import features.

### **Add to Favorites**

- 1. Select the tooth number.
- 2. Select Type Method Material Shade.
  - Type Method Material Shades can be registered as favorites even if not all are selected.
- 3. Click the "Star" icon.



4. A combination of the selected parameters, excluding tooth number, is on your favorite search list.

### **Manage Favorite Templates**

You can register, manage, and share different types of templates.

Add	Add a new template.	
Rename	Rename the current template.	
Delete	Delete the current template.	
Export	Export the current template to a file.	
Import	Import a template file.	

# Work on Scanning/CAD

#### **Scan Process**

Based on the entered information, you proceed with scanning.

- 1. Enter/save treatment information and select the necessary scan options.
- 2. Click the "Scan" button in the upper-right corner of the window.

#### **CAD Process**

Medit Link is integrated with exocad.

CAD	Registering treatment information	Confirmation of treatment information	Direct CAD execution	CAD results import back to Medit Link
exocad	0	0	0	0

- 1. In Settings > Set Connected Program, you can link the CAD program of your choice from the list.
- 2. Enter/save task information and design options in the CAD Tab.
- 3. Click "CAD" in the upper-right corner of the window.
- 4. The linked CAD program is run, and the data is sent automatically.
- 5. Save the results after performing CAD.

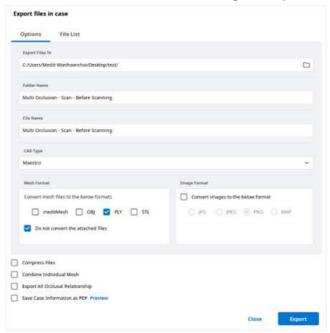
#### **i**Note

Medit Link for Mac does not support the function to link with CAD.

## **Get Result Files**

## **Export Scan Result Files**

In addition to sharing results with partners through orders, Medit Link allows you to store your results in the desired file format using the export function.

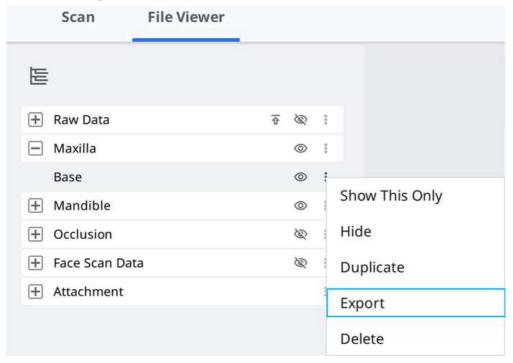


Export Files To	Specify the path where you want to store the results.
Folder Name	The system creates a new folder and stores all results in it.  The default folder name is set by the naming rule. But you can change the folder name directly.  You can define the naming rule on Settings > Export Options > Rules for Folder Name
File Name	Set the file name for the result. The naming rule sets the default file name. But you can change the file name directly. You can define the naming rule through Settings > Export Options > Rules for File Name
CAD Type	Select the CAD program to be used for your design program.  Medit Link will adjust the files based on this selection, allowing you to proceed with the design without any additional axis alignment.
Mesh Format	Specify the format of the mesh file.
Image Format	Specify the format of the exported image files.
Compress Files	Compress all results into a single file.
Combine Individual Mesh	Combine the result of the maxilla or mandible with the individual tooth. Useful when importing several files into a program is not possible.
Export All Occlusal Relationship	When multiple occlusal results are generated from the scan app, you can export all occlusal results at once.
Save Case Information as PDF	Save the case information as a pdf with the result.

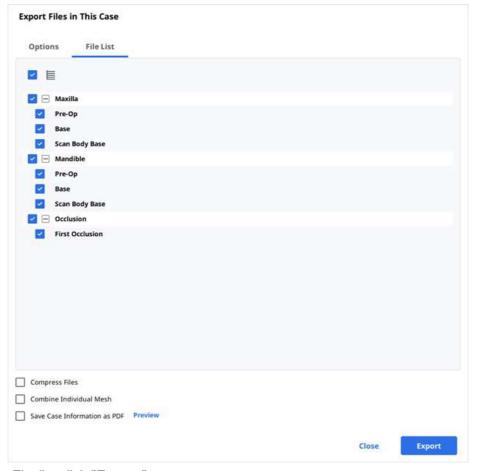
### **Export Selected Files**

Medit Link provides an export function from the expanded menu in the file viewer. Use this, and you can export the selected files easily.

- 1. Click the "Menu" icon next to the data group or an entity in the data tree of the file viewer.
- 2. Then click "Export."



3. The export dialog shows only the files selected that you want to export.



4. Finally, click "Export."

## **Export Margin Line**

Medit Scan for Clinics provides a function to create the margin line, and Medit Link can transfer the margin line to the CAD program.

### **Export Margin Line as a Color**

In general, Medit Link converts the margin line as color and exports the result with maxilla or mandible together. You can create the margin line in their cad referencing the color information.

#### Example:



#### **i**Note

This feature is available for formats that include color information such as meditMesh, OBJ, and PLY. The margin line does not convert into STL.

#### **i**Note

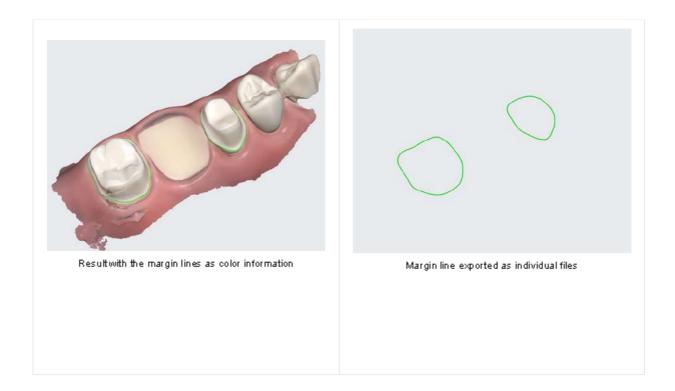
CAD type > 3shape does not support this feature.

### **Export Margin Line as a File**

In the case of Exocad, Medit Link export the margin line to "~margin.xyz" which can be imported into exocad directly.

You can use this file in exocad without additional work.

#### Example:



## **Export Case List as CSV**

Medit Link provides the function to export the case list in CSV format.

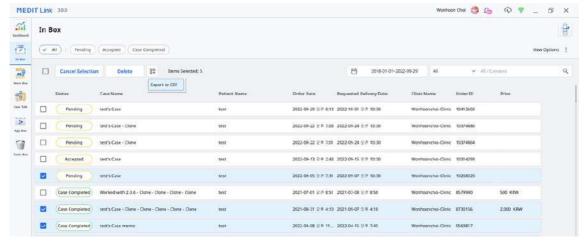
You can export the case list with basic information and manage cases easily.

The "Export to CSV" function is available in the following menu of the Medit Link application.

- In Box
- Work Box

### How to export the case list

- 1. Go to In Box or Work Box.
- 2. Select the cases that you want to export.



3. Click the "Expanded menu" button at the top to select the "Export to CSV" option.



4. Define the path and file name then save the results.

#### **Download Files from Medit Link Web**

Medit Link provides a download function.

If you want to get the result files without installing the Medit Link application, you can download the files from the Medit Link web service.

#### **i**Note

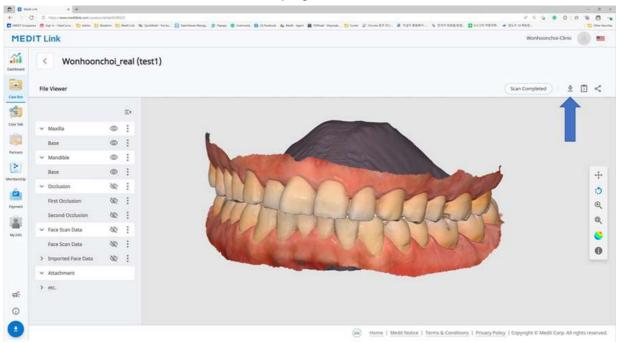
The data should be uploaded on the Medit Cloud to download the files from the web.

The download function is available in the following menu of the Medit Link web service.

- Case Box
- Work Box
- Web Viewer

#### Case Box/Work Box

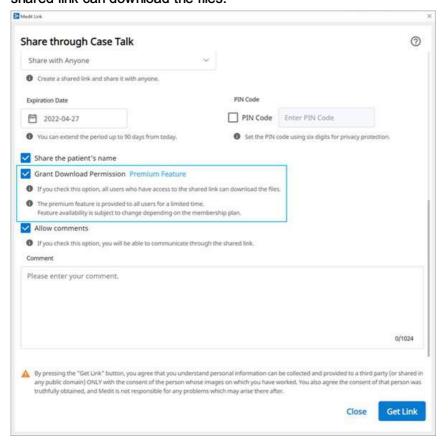
You can find the "Download" button at the top right.



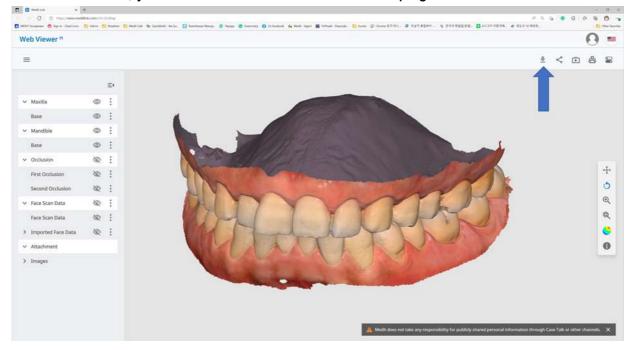
#### **Web Viewer**

When you share the case using Case Talk, you can set whether to allow downloading or not.

If you check "Grant Download Permission" and share the case, all users who connect to the shared link can download the files.



In the Web Viewer, you can find the "Download" icon at the top right.

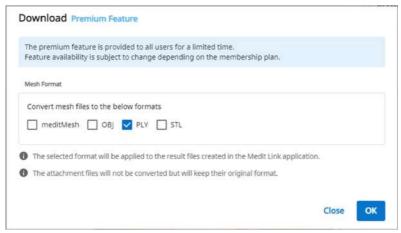


#### How to download

1. Click "Download."



2. Select the mesh format from the download dialog.



3. Then click "OK."

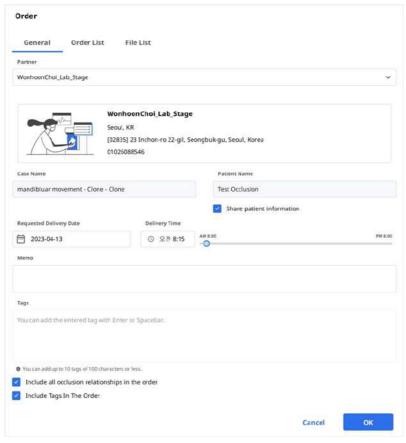
## **Order/Mange Orders**

You can easily order a case with data acquired from connected programs and attached by the user.

### **Ordering Cases**

You can place an order for your partners in Case Box.

- 1. Click the "Order" button.
- 2. Check the information required for your order.



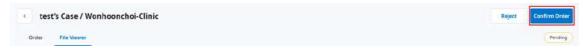
- 3. Select a partner.
- 4. Check the product information from the Order List tab.
  - You can decide whether to share the patient's name.
- 5. Check the files to order from the File List tab.
- 6. Enter your desired delivery date.
  - The default value is set to 7 days after the order date.
- 7. You can add a memo and tags to your partner to outline specific details.
- 8. When multiple occlusal results are generated from the scan app, you can send all occlusal results at once by checking "Order All Occlusal Relationship."
- 9. Proceed with your order.
  - Skip Payment: Proceed with the order without using the payment system provided by Medit Link. Available when placing an order with a contracted partner.
  - Pay: Utilize the payment system provided by Medit Link to proceed with the order.
     Available when placing an order with a contracted partner.
  - OK: We proceed with the order without any conditions regarding the price of the product. Available when placing an order with a company you have partnered with

but do not have a contract with.



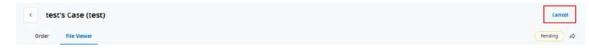
### Confirm Order (In Box)

- · Accept the order upon receiving it.
- · Accepted orders will be forwarded to the Work Box.



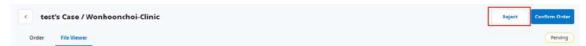
### Cancel Order (Order Box)

- You can cancel an order before your partner accepts it.
- Canceled cases can be re-ordered.



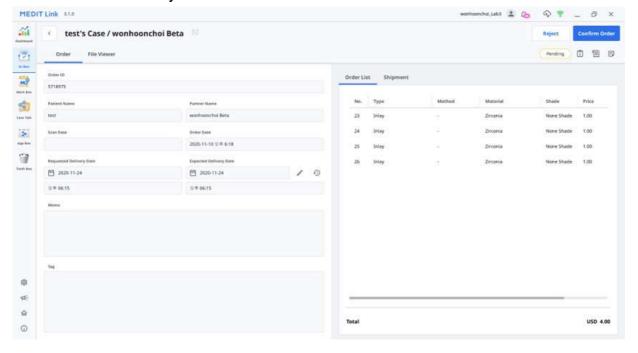
### Reject Order (In Box)

- You can reject a received order.
- Rejected cases can be re-ordered.



### **Checking Ordered Cases**

You can check the details of the case you ordered from the Order Box in the clinic account. You can also check the case you received from the In Box in the lab account.

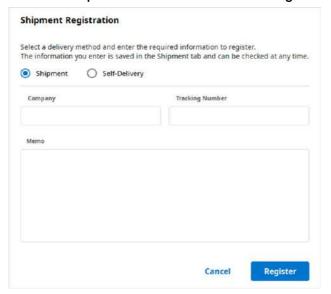


Order Info	The information that can be included in the order is as follows: order ID/patient name/account name/scan date/order date/delivery date/delivery due date/memo. You can check the details of the ordered product and delivery information.
Order List  The order list displays the details of the ordered product.	
Shipment Enter/check the shipping information.	

### **Entering Shipment Information (In Box)**

Enter the shipping information of the completed case and start shipping.

- 1. Click the Shipment tab.
- 2. Enter the shipment information and click "Register."



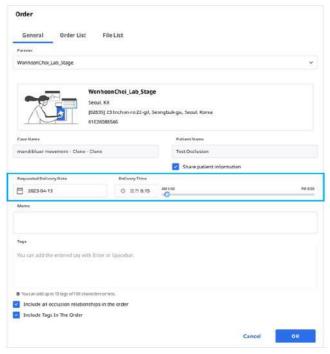
3. The entered information is sent to your partner.

### **Managing Delivery Date**

You can set the expected delivery date when placing an order, and this information will be forwarded to your partner.

### **Setting Requested Delivery Date (Clinic account)**

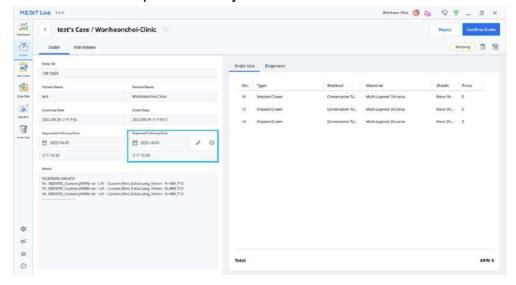
• When ordering from Case Box, you can enter the requested delivery date.



- The default value is 7 days after the date of the order.
- Enter the date/time you wish to receive the products and proceed with the order.
- You can set the time easily using the slider.

#### Setting Expected Delivery Date (Clinic account)

• You can enter the expected delivery date for the case ordered from In Box.



1. Check the requested delivery date with the partner and reschedule using the "Edit" button.



- 2. Enter the expected delivery date considering the actual working day. If required, you can leave a comment also.
- 3. Click "Apply."



- 4. The expected delivery date and the memo will be forwarded together with the order.
  - You can check the date and memos in the Order Box.
  - You can change the expected delivery date, and the changes will be forwarded to your partner.
- 5. You can check the case history using the "History" button.



### **Completing Case**

### Complete (Work Box/In Box)

Once all tasks are done, click "Done" to complete the case.

Complete a case from the case detail

You can find the "Menu" button on the right from the Open button.

000

Complete the work by clicking the "Menu" icon and selecting "Done."



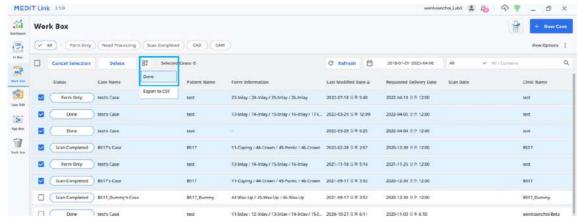
Complete the multiple cases from the case list

When you select the cases from the Work Box, the expanded menu button is provided at the top of the list.



Complete multiple cases as follows:

- 1. Go to Work Box.
- 2. Select all cases to complete.



3. Click the above-mentioned "Expanded Menu" button.



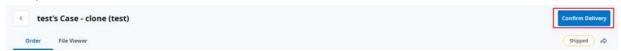
4. Select "Done" from the list

#### Complete (Case Box/Order Box)

After the case completes from the lab, the clinic needs to confirm the case to complete the whole order process.

If the lab completes its work, the clinic can find the "Confirm Delivery" function in the Order Box.

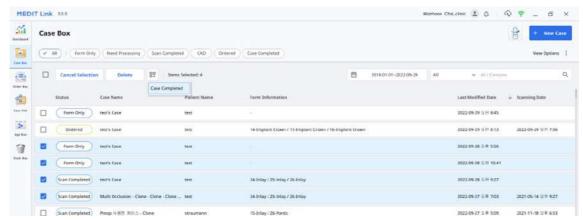
Click this, the whole order process completes, and the case status will be changed to "Case Completed."



#### Complete a non-ordered case in the Case Box

For cases that are not ordered to the Lab, you can complete these cases from the Case Box.

- 1. Go to the Case Box.
- 2. Select the case that you want to complete.



3. Click the "Expanded Menu" button.



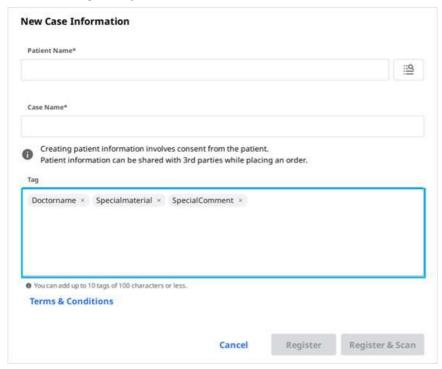
4. Choose "Case Completed."

# **Communicate Using Tags**

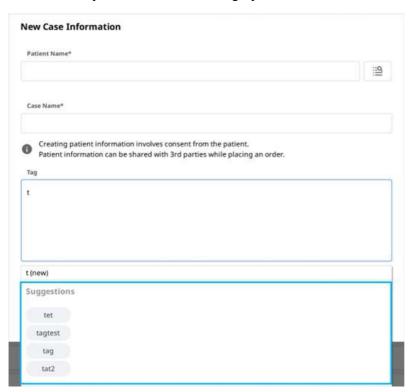
You can add additional information for your case using tags and send them to your partners.

### Add Tags When Creating a New Case

You can enter tags when you create a new case or edit case information.

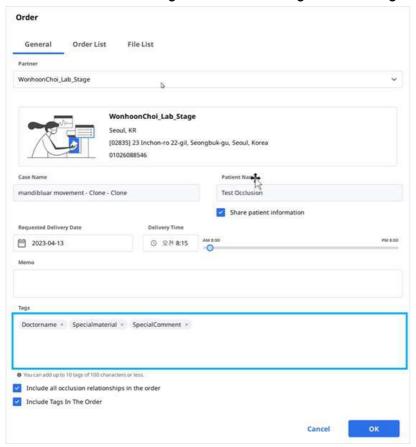


You can easily search and select tags you've used before.



### **Add Tags When Ordering**

You can check and edit tags in the Order dialog while ordering.



### **Check Tags on Case Details**

